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Medicare Current Beneficiary Survey

Section Specifications for R66 2013 Facility HSF

HEALTH STATUS (FACILITY)

Created on 6/7/2013 4:15:16 PM

BOX HSBEG

BOX INSTRUCTIONS

IF HSDISP = 1/ConsentRequired OR HSDISP = 4/InitialRefusal, GO TO HSCONREF - CONREFFN.

ELSE GO TO HSPRE - HSPRECT.

HSCONREF

Code 1

QUESTION TEXT

PLEASE INDICATE THE FINAL (CONSENT/REFUAL) STATUS
FOR THIS SECTION.

FIELD 1: CONREFFN**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|---|--------------------|
| 1 | CONSENT OBTAINED (CONTINUE INTERVIEW) | HSPRE - HSPRECT |
| 2 | FINAL CONSENT DENIED | HSFINSCR - FINSCRN |
| 3 | REFUSAL CONVERTED (CONTINUE INTERVIEW) | HSPRE - HSPRECT |
| 4 | FINAL REFUSAL | HSFINSCR - FINSCRN |

HSPRE

Code 1

QUESTION TEXT

THIS SCREEN BEGINS THE HEALTH STATUS SECTION FOR (SP).

IF THERE ARE NO CONSENT OR REFUSAL ISSUES FOR THIS SECTION, PRESS "1" TO CONTINUE.

FIELD 1: HSPRECT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------------|-------------------|
| 1 | CONTINUE | BOX HA1 |
| 2 | CONSENT REQUIRED | HSFINSR - FINSCRN |
| 3 | INITIAL REFUSAL | HSFINSR - FINSCRN |

BOX HA1

BOX INSTRUCTIONS

IF ONLY TIME 2, GO TO BOX HAT2BEG.

ELSE IF FACR.HAINTFLG <> 1/Indicated , GO TO HA1PRE1 - HA1PRE1C.

ELSE GO TO HA1PRE2 - HA1PRE2C.

HA1PRE1

Code 1

QUESTION TEXT

The next questions are about (SP)'s health status on or around (HS REF DATE). We have found that much of the data we are collecting is usually located in the resident's full Minimum Data Set (MDS) assessments, the Quarterly Review forms, and other medical chart notes. Please take a moment to locate the records now and confirm they are the records closest to (HS REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA1PRE1C**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|--------------------|
| 1 | CONTINUE | HA1PRE2 - HA1PRE2C |

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

| Variable Name | Assignment Instructions |
|---------------|------------------------------|
| HAINTFLG | FACR.HAINTFLG = 1/Indicated. |

HA1PRE2

Code 1

QUESTION TEXT

The following questions are about (SP)'s health status on or around (HS REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA1PRE2C

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------|---------|
| 1 | CONTINUE | BOX HA2 |

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all stays where STAY.XSTPLAC <> 000 that were reported for this SP in chronological order by start date of the stay.

Report header: STAY TIMELINE

Report layout:

Column 1, header="Place Name", display PLAC.PLACNAME of PLAC where PLAC.PLACNUM = STAY.XSTPLAC.

Column 2, header="Start Date", display STAY.STAYSMM+STAY.STAYSDD+STAY.STAYSYY in month, day year format.

Column 3, header="End Date", display STAY.STAYEMM+STAY.STAYEDD+STAY.STAYEYY in month, day year format.

Column 4, header="Stay Type", display STAY.STAYCLAS.

BOX HA2

BOX INSTRUCTIONS

IF BASELINE INTERVIEW OR (CORE AND NO MDS AT PREVIOUS HS) GO TO HA1 - RECHAVE.

ELSE IF CORE AND SP HAD A MDS AT LAST HS APPLICATION ADMINISTERED FOR THIS SP, GO TO HA2 - RECFORMS.

| Variable Name | Assignment Instructions |
|---------------|---|
| HSMCDFLG | If HSMCDFLG = EMPTY, then HSMCDFLG = 0/NotIndicated |

HA1

Yes/No

QUESTION TEXT

Do you have (SP)'s medical records for the (admission) period on or around (HS REF DATE)?

FIELD 1: RECHAVE**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA1B - HSCONTN1 |
| 1 | YES | BOX HA2A |
| | Don't Know | HA1B - HSCONTN1 |
| | Refused | HA9PREB - HA9PRBC |

HA1B

Code 1

QUESTION TEXT

Is there someone else I should speak with, or do the records exist elsewhere?

DO YOU WANT TO CONTINUE THE INTERVIEW FOR THIS SP WITH THIS RESPONDENT
WITHOUT THE MEDICAL RECORDS?

FIELD 1: HSCONTN1**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--|-------------------|
| 0 | NO, RETURN TO NAVIGATE SCREEN | BOX HCEND |
| 1 | YES, CONTINUE WITHOUT MEDICAL RECORDS | HA9PREB - HA9PRBC |

BOX HA2A

BOX INSTRUCTIONS

GO TO HA2 - RECFORMS.

HA2

Yes/No

QUESTION TEXT

Do (SP)'s medical records contain (another/a full) MDS assessment (or Quarterly Review) form dated (after/on or around (HS REF DATE))/(LAST MDS DATE)?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: RECFORMS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------|------------------|
| 0 | NO | HA2B1 - HSCONTN2 |
| 1 | YES | BOX HA3 |

HA2B1

Code 1

QUESTION TEXT

Is there someone else I should speak with, or do the records exist elsewhere?

DO YOU WANT TO CONTINUE THE INTERVIEW FOR THIS SP WITH THIS RESPONDENT WITHOUT ANY MDS FORMS?

FIELD 1: HSCONTN2**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------------------|-------------------|
| 0 | NO, RETURN TO NAVIGATE SCREEN | BOX HCEND |
| 1 | YES, CONTINUE WITHOUT MDS | HA9PREB - HA9PRBC |

BOX HA3

BOX INSTRUCTIONS

GO TO HA3A - ASSESDT1.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CFRBEG:

If PreloadSP.LASTVAD <> EMPTY then CFRBEG = PreloadSP.LASTVAD + 1 day.

Else if PreloadSP.LASTHTYP = B and year portion of RAD + 15 days >= (PreloadSP.BEGCY - 1 year) then CFRBEG = RAD + 15.

Else if PreloadSP.LASTHTYP = T or C and year portion of RAD + 120 days = MAXYR then CFRBEG = RAD + 120.

Else if SP is CFR then CFRBEG = 5/1/MAXYR.

| Variable Name | Assignment Instructions |
|---------------|--|
| MAXYR | If current round = 63, 64 then MAXYR= 12. Else if current round = 65-67 then MAXYR = 13. Else if current round = 68-70 then MAXYR = 14. Else if current round = 71-73 then MAXYR = 15. Else if current round = 74-76 then MAXYR = 16, etc. |
| MAXEND | If (SP is SSM or SP is CFR) and RHREFEND > 12/31/MAXYR then MAXEND = 12/31/MAXYR. Else MAXEND = RHREFEND. |
| HSBEG | If SP is SSM2 or SP is CFC or SP is FFC or SP is FCF then HSBEG = RAD - 7 days. Else if SP is SSM1 then HSBEG = 5/1/MAXYR. Else if SP is CFR then HSBEG = CFRBEG. |
| HSEND | If (SP is SSM2 or SP is CFC or SP if FFC or SP is FCF) and RAD + 14 days < MAXEND then HSEND = RAD + 14 days. Else HSEND = MAXEND. |
| HSTOT | HSTOT = 0 |

HA3A

Date

QUESTION TEXT

[What is the assessment date on the full MDS assessment that was completed for (SP) on or around (HS REF DATE)/What is the assessment date on the full MDS assessment that was completed for (SP) at admission, that is, on or around (HS REF DATE)/What is the assessment date on the full MDS assessment or Quarterly Review that was completed for (SP) closest to (HS REF DATE) after (HA3A DISPLAY DATE/LAST HS REF DATE)/What is the assessment date on that form]?

ENTER DATE IN "MM DD YY" FORMAT.

(IF NO MDS AVAILABLE, BACK UP AND CHANGE THE RESPONSE.)

FIELD 1: ASSESDT1

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|---------|
| 1 | [Continuous answer.] | BOX HA4 |
| | Don't Know | BOX HA4 |
| | Refused | BOX HA4 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| HSTOT | HSTOT = HSTOT + 1 |
| FORMNUM | HSFORM[HSTOT].FORMNUM = HSTOT |
| FORMRNDC | HSFORM[HSTOT].FORMRNDC = current round |
| HA3AFLG | HA3AFLG = 1/Indicated. |

DESIGN NOTES

Abbreviations:

BCVAD = Baseline Closest Valid Assessment Date

BL = Baseline

CCVAD = Core Closest Valid Assessment Date

DOI = Date of Interview

DOB = Date of Birth

FAD = First Admission Date

HS = Health Status

RAD = Recent Admission Date

TCVAD = Time 2 Closest Valid Assessment Date

DOD = Date of Death

HA3A - ASSESDT1, FORMTYPE, FORMNUM, FORMRNDC, HSVALID AND HA7B - ASSESDT2 should be stored in HSFORM[15] array. Each pass through HA3A-ASSESDT1 or HA7B-ASSESDT2 should fill an element of the array.

BOX HA4

BOX INSTRUCTIONS

IF HA3A - ASSESDT1 = DK, RF AND FIRST TIME AT HA3A - ASSESDT1, GO TO HA9PREB - HA9PRBC.

ELSE, GO TO BOX HA5.

| Variable Name | Assignment Instructions |
|----------------|---|
| LASTASSESSDATE | LASTASSESSDATE = HA3A - ASSESDT1 |
| HSVALID | If HA3A - ASSESDT1 <> DK, RF and HA3A - ASSESDT1 >= HSBEG and HA3A - ASSESDT1 <= HSEND, then HSFORM[HSTOT].HSVALID = 1/Indicated. Else HSFORM[HSTOT].HSVALID = EMPTY. |

BOX HA5

BOX INSTRUCTIONS

IF LAST ASSESSMENT DATE ENTRY COLLECTED IN HA3A - ASSESDT1 IS VALID, SET A FLAG AND GO TO BOX HA6.

ELSE GO TO HA5 - CLOSFORM.

BOX HA6

BOX INSTRUCTIONS

OBTAIN STATE NAME FROM FACILITY'S ADDRESS. IF STATE NAME IS MS OR SD, GO TO BOX HA7.

ELSE, GO TO HA4 - FORMTYPE1.

| Variable Name | Assignment Instructions |
|---------------|---|
| EVERFULL | If State Name is MS or SD, EVERFULL = 1/Indicated. |
| FORMTYPE | If State Name is MS or SD, HSFORM[HSTOT].FORMTYPE = 1/FullMDS |

HA4

Code 1

QUESTION TEXT

Please tell me if the form with the assessment date of (LAST ASSESSMENT DATE) is a full MDS or a quarterly review.

FIELD 1: FORMTYPE1

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------------|---------|
| 0 | QUARTERLY REVIEW | BOX HA7 |
| 1 | FULL MDS | BOX HA7 |
| | Don't Know | BOX HA7 |
| | Refused | BOX HA7 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| EVERFULL | If HA4 - FORMTYPE1 = 1/FullMDS, then EVERFULL = 1/Indicated. |
| FORMTYPE | HSFORM[HSTOT].FORMTYPE = HA4 - FORMTYPE1. |

BOX HA7

BOX INSTRUCTIONS

IF MOST RECENT ASSESSMENT DATE IS COMPLETE THEN COMPARE WITH HS REF DATE. IF NUMBER OF DAYS BETWEEN ASSESSMENT DATE AND HS REF DATE MORE THAN +/- 7, OR IF HA3A - ASSESDT1 IS DK OR RF, GO TO HA5 - CLOSFORM.

ELSE, GO TO BOX HA9AA.

HA5

Yes/No

QUESTION TEXT

Besides the form you just told me about, does (SP)'s medical record contain any other (full) MDS form (or Quarterly Review form) dated closer to (HS REF DATE)?

FIELD 1: CLOSFORM

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|---------|
| 0 | NO | BOX HA8 |
| 1 | YES | BOX HA8 |
| | Don't Know | BOX HA8 |
| | Refused | BOX HA8 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|----------------|----------------------------------|
| LASTASSESSDATE | LASTASSESSDATE = HA3A - ASSESDT1 |

BOX HA8

BOX INSTRUCTIONS

IF HA5 - CLOSFORM = 1/Yes, GO TO HA3A - ASSESDT1.

ELSE, GO TO BOX HA9AA.

BOX HA9AA

BOX INSTRUCTIONS

IF HSTOT = 1 AND FORMTYPE = DK, RF, OR EMPTY, GO TO HA9PREB - HA9PRBC.

ELSE GO TO BOX HA9BB.

| Variable Name | Assignment Instructions |
|---------------|--|
| HSSORTARRAY | If HSTOT > 1, then HSSORTARRAY = HSFORM array sorted by dates closest to HS REF DATE (+ or - days). |
| CLOSESTFULL | If HSTOT > 1 and EVERFULL = 1/Indicated, then CLOSESTFULL = FORMNUM of the first element of HSSORTARRAY where FORMTYPE = 1/FullMDS. Else CLOSESTFULL = EMPTY. |

BOX HA9BB

BOX INSTRUCTIONS

GO TO BOX HA9CC.

| Variable Name | Assignment Instructions |
|---------------|--|
| CCVAD | If PERS.HSCREF <> EMPTY then PERS.CCVAD = HA3A - ASSESDT1 of HSSORTARRAY[1]. |
| BCVAD | If PERS.HS1REF <> EMPTY then PERS.BCVAD = HA3A - ASSESDT1 of HSSORTARRAY[1]. |
| CVATYPE | If HSSORTARRAY[1].FORMTYPE = 1/FullMDS, DK or RF then CVATYPE = 1/FullMDS. Else CVATYPE = 0/QuarterlyReview. |
| XPRIMARY | XPRIMARY = FORMNUM of HSSORTARRAY[1]. |
| XBACKUP | If CVATYPE = 0/QuarterlyReview and CLOSESTFULL <> EMPTY then XBACKUP = CLOSESTFULL. |
| XBACKUPDATE | If XBACKUP <> EMPTY then XBACKUPDATE = HA3A - ASSESDT1 of FORMNUM = XBACKUP |

BOX HA9CC

BOX INSTRUCTIONS

IF CVATYPE = 1/FullIMDS, GO TO HA6 - FORMREAS.

ELSE IF CVATYPE = 0/QuarterlyReview AND XBACKUP = EMPTY, GO TO HA7A - RECMDS.

ELSE GO TO HA7C - MDSINT1.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

HSEDATE:

If SP is SSM:

Then if RHREFEND < 1/14/BEGCY, HSEDATE = REFEND.

Else HSEDATE = 1/14/BEGCY.

Else if SP is CFC:

Then if RHREFEND < RAD + 30 days, HSEDATE = RHREFEND.

Else HSEDATE = RAD + 30 days.

Else if SP is FFC or SP is FCF:

Then if RHREFEND < RAD + 14 days, then HSEDATE = RHREFEND.

Else HSEDATE = RAD + 14 days.

Else if SP is CFR then HSEDATE = MAXEND.

| Variable Name | Assignment Instructions |
|---------------|--|
| HSBDATE | If SP is SSM1 then HSBDATE = 1/1/MAXYR. Else if SP is SSM2 or SP is CFC then HSBDATE = RAD - 30 days. Else if SP is FCF or SP is FFC then HSBDATE = RAD. Else HSBDATE = CFRBEG. |
| HSBDATE2 | If SP is SSM1 then HSBDATE2 = 1/1/MAXYR. Else if SP is SSM2 or SP is CFC then HSBDATE2 = RAD - 30 days. Else if SP is FFC or FCF then HSBDATE2 = RAD. Else HSBDATE2 = CRFBEG. |

HA6

Code 1

QUESTION TEXT

What was the primary reason for the assessment on the full MDS assessment dated (BCVAD/CCVAD)?

FIELD 1: FORMREAS

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------------------------|----------------|
| 1 | ADMISSION | HA7C - MDSINT1 |
| 2 | ANNUAL | HA7C - MDSINT1 |
| 3 | SIGNIFICANT CHANGE IN STATUS | HA7C - MDSINT1 |
| 91 | OTHER | HA6 - FORMREOS |
| | Don't Know | HA7C - MDSINT1 |
| | Refused | HA7C - MDSINT1 |

FIELD 2: FORMREOS

OTHER (SPECIFY)

FIELD 2 ROUTING

| Value | Label | Route |
|-------|----------------------|----------------|
| 1 | [Continuous answer.] | HA7C - MDSINT1 |

HA7A

Yes/No

QUESTION TEXT

Does (SP)'s medical record contain a full MDS assessment dated between (HS DATE RANGE)?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: RECMDS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------------|
| 0 | NO | HA7C - MDSINT1 |
| 1 | YES | HA7B - ASSESDT2 |
| | Don't Know | HA7C - MDSINT1 |
| | Refused | HA7C - MDSINT1 |

HA7B

Date

QUESTION TEXT

What is the date of the full MDS assessment closest to (HS REF DATE)?

IF NO MDS AVAILABLE, BACK UP AND CHANGE THE RESPONSE.

FIELD 1: ASSESDT2

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|----------|
| 1 | [Continuous answer.] | BOX HA10 |
| | Don't Know | BOX HA10 |
| | Refused | BOX HA10 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| HSTOT | HSTOT = HSTOT+1 |
| FORMRNDC | HSFORM[HSTOT].FORMRNDC = current round |
| FORMNUM | HSFORM[HSTOT].FORMNUM = HSTOT |
| HSVALID | If HA7B - ASSESDT2 <> DK, RF and HA7B - ASSESDT2 >= HSBDATE2 and HA7B - ASSESDT2 <= HSEDATE, then HSFORM[HSTOT].HSVALID = 1/Indicated. Else HSFORM[HSTOT].HSVALID = EMPTY. |

BOX HA10

BOX INSTRUCTIONS

GO TO HA7C - MDSINT1.

| Variable Name | Assignment Instructions |
|---------------|--|
| XBACKUP | If HSFORM[HSTOT].HSVALID = 1/Indicated, then XBACKUP = HSTOT. Else XBACKUP = EMPTY. |
| XBACKUPDATE | If XBACKUP <> EMPTY, then XBACKUPDATE = HA7B - ASSESDT2. Else XBACKUPDATE = EMPTY. |

HA7C

Code 1

QUESTION TEXT

Please refer to the (FORM TYPE) with the assessment date of (CLOSEST VALID ASSESSMENT DATE) when answering the following questions. [If the information is not found on the Quarterly Review, (please refer to the full MDS form with the assessment date of (BACKUP MDS ASSESSMENT DATE)/please refer to (SP)'s medical record) to answer the questions.]

PRESS "1" TO CONTINUE.

FIELD 1: MDSINT1**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-----------|
| 1 | CONTINUE | BOX HA19A |

BOX HA19A

BOX INSTRUCTIONS

IF BASELINE INTERVIEW, GO TO BOX HA22B.

ELSE, GO TO HA11B - COMATOSE.

BOX HA22B

BOX INSTRUCTIONS

IF ((PERS.INCAID = EMPTY OR (PERS.INCAID = 1 AND PERS.ICIDNM = DK, RF, OR EMPTY)) AND PERS.CAIDECO <> 0/No OR 2/Pending) OR HSMCDLFG = 1/Indicated, GO TO HA44PREB - HA44PRBC.

ELSE, IF BQ9 - EDLEVELF = DK, RF, OR EMPTY, GO TO BOX HA23B.

ELSE, GO TO HA9PREB - HA9PRBC.

HA44PREB

Code 1

QUESTION TEXT

This next section asks for (SP)'s Medicaid number as recorded on the MDS assessment form.

PRESS "1" TO CONTINUE.

FIELD 1: HA44PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | CONTINUE | HA47B - HCAIDNUM |

HA47B

Text

QUESTION TEXT

Please read me (SP)'s [(PREFERRED NAME FOR MEDICAID)/MEDICAID] ID number from the MDS assessment form.

IF NO MEDICAID NUMBER, ENTER 96.

FIELD 1: HCAIDNUM

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|------------------|
| 1 | [Continuous answer.] | HA48B - HCAIDVER |
| | Don't Know | BOX HA23B |
| | Refused | BOX HA23B |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| HCAIDNM | PERS.HCAIDNM = HA47B - HCAIDNUM |
| MCAIDFLG | If HA47B - HCAIDNUM = 96 or RF, then PERS.MCAIDFLG = 1/RForNWK. Else if HA47B - HCAIDNUM = DK, then PERS.MCAIDFLG = 2/NumIsDK |
| HSMCDFLG | HSMCDFLG = 1/Indicated |
| | |

HA48B

Yes/No

QUESTION TEXT

I'd like to verify the [(PREFERRED NAME FOR MEDICAID)/MEDICAID] ID number that I have recorded. I have entered (MEDICAID NUMBER). Is this correct?

FIELD 1: HCAIDVER**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------|------------------|
| 0 | NO | HA47B - HCAIDNUM |
| 1 | YES | BOX HA23B |

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

| Variable Name | Assignment Instructions |
|---------------|--|
| MCAIDFLG | If HA47B - HCAIDNUM <> 96 and HA48B - HCAIDVER = 1/Yes, then PERS.MCAIDFLG = 3/ValidNumber |

BOX HA23B

BOX INSTRUCTIONS

IF BQ9-EDLEVELF = DK, RF, OR EMPTY, GO TO HA51B - HEDULEV.

ELSE GO TO HA9PREB - HA9PRBC.

HA51B

Code 1

QUESTION TEXT

As far as you know, what (is/was) the highest level of schooling (SP) completed?

IF DK, USE CATEGORIES AS PROBES.

FIELD 1: HEDULEV

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------------------------------|-------------------|
| 1 | NO FORMAL SCHOOLING | HA9PREB - HA9PRBC |
| 2 | ELEMENTARY (1ST-8TH GRADES) | HA9PREB - HA9PRBC |
| 3 | SOME HIGH SCHOOL (9TH-12TH GRADES) | HA9PREB - HA9PRBC |
| 4 | COMPLETED HIGH SCHOOL, NO COLLEGE | HA9PREB - HA9PRBC |
| 5 | TECHNICAL OR TRADE SCHOOL | HA9PREB - HA9PRBC |
| 6 | SOME COLLEGE | HA9PREB - HA9PRBC |
| 7 | COLLEGE GRADUATE | HA9PREB - HA9PRBC |
| 8 | GRADUATE DEGREE | HA9PREB - HA9PRBC |
| | Don't Know | HA9PREB - HA9PRBC |
| | Refused | HA9PREB - HA9PRBC |

HA9PREB

Code 1

QUESTION TEXT

Now I have some questions concerning (SP)'s health on or around [(HS REF DATE)/(his/her) admission to the (facility/home)]. [(Please refer to (SP)'s medical record/Since I will be collecting information about (SP) on or around (HS REF DATE) and there is no MDS or Quarterly Review available close to that date, please refer to (SP)'s medical record for the information/Since you do not have a medical record at hand for reference, please think about the information found in (SP)'s medical record) to answer these questions.]

PRESS "1" TO CONTINUE.

FIELD 1: HA9PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|---------------|
| 1 | CONTINUE | HA9B - MENTAL |

HA9B

Yes/No

QUESTION TEXT

Did (SP)'s record indicate any history of mental retardation, mental illness, or developmental disability problems?

Exclude diagnoses of organic brain syndrome, Alzheimer's disease, and related dementia.

FIELD 1: MENTAL**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------------|
| 0 | NO | HA11B - COMATOSE |
| 1 | YES | HA11B - COMATOSE |
| | Don't Know | HA11B - COMATOSE |
| | Refused | HA11B - COMATOSE |

HA11B

Code 1

QUESTION TEXT

Was (SP) in a persistent vegetative state with no discernible consciousness on (HS REF DATE)?

FIELD 1: COMATOSE**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------|---------------------|
| 0 | NO (NOT COMATOSE) | HA12AAB - MENTCON |
| 1 | YES (COMATOSE) | HA28PREB - HA28PRBC |
| | Don't Know | HA12AAB - MENTCON |
| | Refused | HA12AAB - MENTCON |

HA12AAB

Yes/No

QUESTION TEXT

Should a brief interview for Mental Status (C0200-C0500) be conducted?

FIELD 1: MENTCON**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA12PREB - HA12PRBC |
| 1 | YES | HA12AB - MENTSUM |
| | Don't Know | HA12PREB - HA12PRBC |
| | Refused | HA12PREB - HA12PRBC |

HA12AB

Numeric

QUESTION TEXT

ENTER SUMMARY SCORE (0-15) FROM BIMS.

ENTER "99" IF THE RESIDENT WAS UNABLE TO COMPLETE THE INTERVIEW.

FIELD 1: MENTSUM**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------|-----------|
| 1 | [Continuous answer.] | BOX HA13B |
| | Don't Know | BOX HA13B |
| | Refused | BOX HA13B |

HA12PREB

Code 1

QUESTION TEXT

The next series of questions deal with (SP)'s memory or recall ability.

PRESS "1" TO CONTINUE.

FIELD 1: HA12PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-----------------|
| 1 | CONTINUE | HA12B - CSMEMST |

HA12B

Code 1

QUESTION TEXT

On or around (HS REF DATE), was (SP)'s short-term memory okay, that is, did (she/he) seem or appear to recall things after 5 minutes?

FIELD 1: CSMEMST**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------|-----------------|
| 0 | MEMORY OK | HA13B - CSMEMLT |
| 1 | MEMORY PROBLEM | HA13B - CSMEMLT |
| | Don't Know | HA13B - CSMEMLT |
| | Refused | HA13B - CSMEMLT |

HA13B

Code 1

QUESTION TEXT

Was (SP)'s long-term memory okay; that is, did (she/he) seem or appear to recall events in the distant past?

FIELD 1: CSMEMLT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------|------------------|
| 0 | MEMORY OK | HA14B - HA14BCOD |
| 1 | MEMORY PROBLEM | HA14B - HA14BCOD |
| | Don't Know | HA14B - HA14BCOD |
| | Refused | HA14B - HA14BCOD |

HA14B

Code All

QUESTION TEXT

On or around (HS REF DATE), was (SP) able to recall...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA14BCOD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|---|-----------------|
| 1 | the current season? | HA15B - CSDECIS |
| 2 | the location of (her/his) own room? | HA15B - CSDECIS |
| 3 | staff names or faces? | HA15B - CSDECIS |
| 4 | the fact that (she/he) was in a nursing home? | HA15B - CSDECIS |
| 96 | NONE CHECKED | HA15B - CSDECIS |
| | Don't Know | HA15B - CSDECIS |

HA15B

Code 1

QUESTION TEXT

How skilled was (SP) in making daily decisions? Was (she/he) independent, did (she/he) exhibit modified independence, was (she/he) moderately impaired, or was (she/he) severely impaired?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: CSDECIS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-----------------------|-----------|
| 0 | INDEPENDENT | BOX HA13B |
| 1 | MODIFIED INDEPENDENCE | BOX HA13B |
| 2 | MODERATELY IMPAIRED | BOX HA13B |
| 3 | SEVERELY IMPAIRED | BOX HA13B |
| | Don't Know | BOX HA13B |
| | Refused | BOX HA13B |

BOX HA13B

BOX INSTRUCTIONS

GO TO HA16B - HCHECOND.

HA16B

Code 1

QUESTION TEXT

What was the condition of (SP)'s hearing, with a hearing appliance, if used, on or around (HS REF DATE)? Did (she/he) hear adequately, did (she/he) have minimal difficulty, did (she/he) have moderate difficulty, or was (her/his) hearing highly impaired?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: HCHECOND**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--------------------------------|-----------------|
| 0 | HEARS ADEQUATELY | HA17B - HCHEAID |
| 1 | HEARS WITH MINIMAL DIFFICULTY | HA17B - HCHEAID |
| 2 | HEARS WITH MODERATE DIFFICULTY | HA17B - HCHEAID |
| 3 | HEARING HIGHLY IMPAIRED | HA17B - HCHEAID |
| | Don't Know | HA17B - HCHEAID |
| | Refused | HA17B - HCHEAID |

HA17B

Yes/No

QUESTION TEXT

Did (she/he) have a hearing aid?

FIELD 1: HCHEAD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA18PREB - HA18PRBC |
| 1 | YES | HA18PREB - HA18PRBC |
| | Don't Know | HA18PREB - HA18PRBC |
| | Refused | HA18PREB - HA18PRBC |

HA18PREB

Code 1

QUESTION TEXT

The next section deals with how (SP) communicated with others and how well (she/he) was understood by others.

PRESS "1" TO CONTINUE.

FIELD 1: HA18PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | CONTINUE | HA18B - HCUNCOND |

HA18B

Code 1

QUESTION TEXT

Which statement best describes how effective (SP) was at making (herself/himself) understood on or around (HS REF DATE)? Was (she/he) always understood, usually understood, sometimes understood, or rarely or never understood?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: HCUNCOND**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------------|------------------|
| 0 | UNDERSTOOD | HA19B - HCUNDOTH |
| 1 | USUALLY UNDERSTOOD | HA19B - HCUNDOTH |
| 2 | SOMETIMES UNDERSTOOD | HA19B - HCUNDOTH |
| 3 | RARELY/NEVER UNDERSTOOD | HA19B - HCUNDOTH |
| | Don't Know | HA19B - HCUNDOTH |
| | Refused | HA19B - HCUNDOTH |

HA19B

Code 1

QUESTION TEXT

Which statement best describes how well (SP) understood others on or around (HS REF DATE)? Did (SP) always understand, usually understand, sometimes understand, or rarely or never understand?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: HCUNDOTH**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------------|---------------------|
| 0 | UNDERSTAND | HA20PREB - HA20PRBC |
| 1 | USUALLY UNDERSTAND | HA20PREB - HA20PRBC |
| 2 | SOMETIMES UNDERSTAND | HA20PREB - HA20PRBC |
| 3 | RARELY/NEVER UNDERSTAND | HA20PREB - HA20PRBC |
| | Don't Know | HA20PREB - HA20PRBC |
| | Refused | HA20PREB - HA20PRBC |

HA20PREB

Code 1

QUESTION TEXT

Next is a question concerning (SP)'s vision on or around (HS REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA20PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|----------------|
| 1 | CONTINUE | HA20B - VISION |

HA20B

Code 1

QUESTION TEXT

Which of the following statements best described (SP)'s ability to see in adequate light with visual aids, if used? Would you say (her/his) vision was adequate, impaired, moderately impaired, highly impaired, or severely impaired?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: VISION**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|---------------------|------------------|
| 0 | ADEQUATE | HA20AB - VISAPPL |
| 1 | IMPAIRED | HA20AB - VISAPPL |
| 2 | MODERATELY IMPAIRED | HA20AB - VISAPPL |
| 3 | HIGHLY IMPAIRED | HA20AB - VISAPPL |
| 4 | SEVERELY IMPAIRED | HA20AB - VISAPPL |
| | Don't Know | HA20AB - VISAPPL |
| | Refused | HA20AB - VISAPPL |

HA20AB

Yes/No

QUESTION TEXT

Does (SP) use a visual appliance such as glasses, contact lenses, or a magnifying glass?

FIELD 1: VISAPPL**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------------|
| 0 | NO | HA21B - BSAYSOT |
| 1 | YES | HA21B - BSAYSOT |
| | Don't Know | HA21B - BSAYSOT |
| | Refused | HA21B - BSAYSOT |

HA21B

Code 1

QUESTION TEXT

How often did the following behavioral problems occur on or around (HS REF DATE)? Would you say the behavior was not exhibited, occurred 1 to 3 days, occurred 4 to 6 days, but less than daily, or occurred daily?

FIELD 1: BSAYSOT

Physical behavior symptoms directed toward others.

FIELD 1 ROUTING

| Value | Label | Route |
|-------|-------------------------------|------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA21B - BSVERBOT |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21B - BSVERBOT |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21B - BSVERBOT |
| 3 | BEHAVIOR OCCURRED DAILY | HA21B - BSVERBOT |
| | Don't Know | HA21B - BSVERBOT |
| | Refused | HA21B - BSVERBOT |

FIELD 2: BSVERBOT

Verbal behavior symptoms directed toward others.

FIELD 2 ROUTING

| Value | Label | Route |
|-------|-------------------------------|-----------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA21B - BSNOTOT |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21B - BSNOTOT |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21B - BSNOTOT |
| 3 | BEHAVIOR OCCURRED DAILY | HA21B - BSNOTOT |

| Value | Label | Route |
|-------|------------|-----------------|
| | Don't Know | HA21B - BSNOTOT |
| | Refused | HA21B - BSNOTOT |

FIELD 3: BSNOTOT

Other behavioral symptoms not directed toward others.

FIELD 3 ROUTING

| Value | Label | Route |
|-------|-------------------------------|-----------|
| 0 | BEHAVIOR NOT EXHIBITED | BOX HA21B |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | BOX HA21B |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | BOX HA21B |
| 3 | BEHAVIOR OCCURRED DAILY | BOX HA21B |
| | Don't Know | BOX HA21B |
| | Refused | BOX HA21B |

BOX HA21B

BOX INSTRUCTIONS

IF HA21B - BSAYSOT and HA21B - BSVERBOT and HA21B - BSNOTOT = 0/BehaviorNotExhibited, GO TO HA21CB - BSNOEVAL.

ELSE GO TO HA21AB - BSELFILL.

HA21AB

Yes/No

QUESTION TEXT

Did any of (SP)'s behavior...

FIELD 1: BSELFILL

put the resident at significant risk for physical illness or injury?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|--------------------|
| 0 | NO | HA21AB - BSELF CAR |
| 1 | YES | HA21AB - BSELF CAR |
| | Don't Know | HA21AB - BSELF CAR |
| | Refused | HA21AB - BSELF CAR |

FIELD 2: BSELF CAR

significantly interfere with the resident's care?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|------------|--------------------|
| 0 | NO | HA21AB - BSELF ACT |
| 1 | YES | HA21AB - BSELF ACT |
| | Don't Know | HA21AB - BSELF ACT |
| | Refused | HA21AB - BSELF ACT |

FIELD 3: BSELF ACT

significantly interfere with the resident's participation in activities or social interactions?

FIELD 3 ROUTING

| Value | Label | Route |
|--------------|--------------|-------------------|
| 0 | NO | HA21BB - BSOTHILL |
| 1 | YES | HA21BB - BSOTHILL |
| | Don't Know | HA21BB - BSOTHILL |
| | Refused | HA21BB - BSOTHILL |

HA21BB

Yes/No

QUESTION TEXT

Did any of (SP)'s behavior...

FIELD 1: BSOTHILL

put others at significant risk for physical illness or injury?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA21BB - BSOTHACT |
| 1 | YES | HA21BB - BSOTHACT |
| | Don't Know | HA21BB - BSOTHACT |
| | Refused | HA21BB - BSOTHACT |

FIELD 2: BSOTHACT

significantly intrude on the privacy or activities of others?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA21BB - BSOTHENV |
| 1 | YES | HA21BB - BSOTHENV |
| | Don't Know | HA21BB - BSOTHENV |
| | Refused | HA21BB - BSOTHENV |

FIELD 3: BSOTHENV

significantly disrupt care or living environment?

FIELD 3 ROUTING

| Value | Label | Route |
|--------------|--------------|-------------------|
| 0 | NO | HA21CB - BSNOEVAL |
| 1 | YES | HA21CB - BSNOEVAL |
| | Don't Know | HA21CB - BSNOEVAL |
| | Refused | HA21CB - BSNOEVAL |

HA21CB

Code 1

QUESTION TEXT

How often did (SP) reject evaluation or care that is necessary to achieve (his/her) goals for health and well-being on or around (HS REF DATE)? Would you say the behavior was not exhibited, occurred 1 to 3 days, occurred 4 to 6 days, but less than daily, or occurred daily?

FIELD 1: BSNOEVAL**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------------------|-------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA21DB - BSOFTHAN |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21DB - BSOFTHAN |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21DB - BSOFTHAN |
| 3 | BEHAVIOR OCCURRED DAILY | HA21DB - BSOFTHAN |
| | Don't Know | HA21DB - BSOFTHAN |
| | Refused | HA21DB - BSOFTHAN |

HA21DB

Code 1

QUESTION TEXT

How often did (SP) wander on or around (HS REF DATE)? Would you say the behavior was not exhibited, occurred 1 to 3 days, occurred 4 to 6 days, but less than daily, or occurred daily?

FIELD 1: BSOFTWAN**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------------------|---------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA22PREB - HA22PRBC |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21EB - BSWDANGR |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21EB - BSWDANGR |
| 3 | BEHAVIOR OCCURRED DAILY | HA21EB - BSWDANGR |
| | Don't Know | HA21EB - BSWDANGR |
| | Refused | HA21EB - BSWDANGR |

HA21EB

Yes/No

QUESTION TEXT

Did any of (SP)'s wandering...

FIELD 1: BSWDANGR

place the resident at significant risk of getting to a potentially dangerous place?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA21EB - BSWOTACT |
| 1 | YES | HA21EB - BSWOTACT |
| | Don't Know | HA21EB - BSWOTACT |
| | Refused | HA21EB - BSWOTACT |

FIELD 2: BSWOTACT

significantly intrude on the privacy or activities of others?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA22PREB - HA22PRBC |
| 1 | YES | HA22PREB - HA22PRBC |
| | Don't Know | HA22PREB - HA22PRBC |
| | Refused | HA22PREB - HA22PRBC |

HA22PREB

Code 1

QUESTION TEXT

The next questions are about (SP)'s ability to perform Activities of Daily Living or ADLs, on or around (HS REF DATE).

I will read you a list of activities and would like you to tell me if (SP)'s self-performance was independent, required supervision, required limited assistance, required extensive assistance, was totally dependent, or if the activity did not occur. [By self-performance I mean what (SP) actually did for (himself/herself) and how much help was required by staff members.]

PRESS "1" TO CONTINUE.

FIELD 1: HA22PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | CONTINUE | HA22B - PFTRNSFR |

HA22B

Code 1

QUESTION TEXT

(SHOW CARD HA1)

Please tell me (SP)'s level of self-performance in...

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: PFTRNSFR

transferring (for example, in and out of bed).

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--------------------------------------|------------------|
| 0 | INDEPENDENT | HA22B - PFLOCOMO |
| 1 | SUPERVISION | HA22B - PFLOCOMO |
| 2 | LIMITED ASSISTANCE | HA22B - PFLOCOMO |
| 3 | EXTENSIVE ASSISTANCE | HA22B - PFLOCOMO |
| 4 | TOTAL DEPENDENCE | HA22B - PFLOCOMO |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22B - PFLOCOMO |
| 8 | ACTIVITY DID NOT OCCUR | HA22B - PFLOCOMO |
| | Don't Know | HA22B - PFLOCOMO |
| | Refused | HA22B - PFLOCOMO |

FIELD 2: PFLOCOMO

locomotion on unit.

FIELD 2 ROUTING

| Value | Label | Route |
|-------|--------------------------------------|------------------|
| 0 | INDEPENDENT | HA22B - PFDRSSNG |
| 1 | SUPERVISION | HA22B - PFDRSSNG |
| 2 | LIMITED ASSISTANCE | HA22B - PFDRSSNG |
| 3 | EXTENSIVE ASSISTANCE | HA22B - PFDRSSNG |
| 4 | TOTAL DEPENDENCE | HA22B - PFDRSSNG |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22B - PFDRSSNG |
| 8 | ACTIVITY DID NOT OCCUR | HA22B - PFDRSSNG |
| | Don't Know | HA22B - PFDRSSNG |
| | Refused | HA22B - PFDRSSNG |

FIELD 3: PFDRSSNG

dressing.

FIELD 3 ROUTING

| Value | Label | Route |
|-------|--------------------------------------|------------------|
| 0 | INDEPENDENT | HA22B - PFEATING |
| 1 | SUPERVISION | HA22B - PFEATING |
| 2 | LIMITED ASSISTANCE | HA22B - PFEATING |
| 3 | EXTENSIVE ASSISTANCE | HA22B - PFEATING |
| 4 | TOTAL DEPENDENCE | HA22B - PFEATING |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22B - PFEATING |
| 8 | ACTIVITY DID NOT OCCUR | HA22B - PFEATING |

| Value | Label | Route |
|-------|------------|------------------|
| | Don't Know | HA22B - PFEATING |
| | Refused | HA22B - PFEATING |

FIELD 4: PFEATING

eating.

FIELD 4 ROUTING

| Value | Label | Route |
|-------|--------------------------------------|------------------|
| 0 | INDEPENDENT | HA22B - PFTOILET |
| 1 | SUPERVISION | HA22B - PFTOILET |
| 2 | LIMITED ASSISTANCE | HA22B - PFTOILET |
| 3 | EXTENSIVE ASSISTANCE | HA22B - PFTOILET |
| 4 | TOTAL DEPENDENCE | HA22B - PFTOILET |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22B - PFTOILET |
| 8 | ACTIVITY DID NOT OCCUR | HA22B - PFTOILET |
| | Don't Know | HA22B - PFTOILET |
| | Refused | HA22B - PFTOILET |

FIELD 5: PFTOILET

using the toilet.

FIELD 5 ROUTING

| Value | Label | Route |
|-------|-------------|------------------|
| 0 | INDEPENDENT | HA23B - PFBATHNG |

| Value | Label | Route |
|--------------|---|------------------|
| 1 | SUPERVISION | HA23B - PFBATHNG |
| 2 | LIMITED ASSISTANCE | HA23B - PFBATHNG |
| 3 | EXTENSIVE ASSISTANCE | HA23B - PFBATHNG |
| 4 | TOTAL DEPENDENCE | HA23B - PFBATHNG |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA23B - PFBATHNG |
| 8 | ACTIVITY DID NOT OCCUR | HA23B - PFBATHNG |
| | Don't Know | HA23B - PFBATHNG |
| | Refused | HA23B - PFBATHNG |

HA23B

Code 1

QUESTION TEXT

Again referring to the time on or around (HS REF DATE), what was (SP)'s level of self-performance when bathing: was (she/he) independent, did (she/he) require supervision, require physical help limited to transfer only, require physical help in part of the bathing activity, was (she/he) totally dependent, or did the activity not occur?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: PFBATHNG

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|---------------------|
| 0 | INDEPENDENT | HA24PREB - HA24PRBC |
| 1 | SUPERVISION | HA24PREB - HA24PRBC |
| 2 | PHYSICAL HELP LIMITED TO TRANSFER ONLY | HA24PREB - HA24PRBC |
| 3 | PHYSICAL HELP IN PART OF BATHING ACTIVITY | HA24PREB - HA24PRBC |
| 4 | TOTAL DEPENDENCE | HA24PREB - HA24PRBC |
| 8 | ACTIVITY DID NOT OCCUR | HA24PREB - HA24PRBC |
| | Don't Know | HA24PREB - HA24PRBC |
| | Refused | HA24PREB - HA24PRBC |

HA24PREB

Code 1

QUESTION TEXT

The next questions are about modes of locomotion and appliances or devices (SP) might have used on or around (HS REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA24PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | CONTINUE | HA24B - HA24BCOD |

HA24B

Code All

QUESTION TEXT

On or around (HS REF DATE) did (he/she) use...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: HA24BCOD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------------------|-----------|
| 1 | a cane or crutch? | BOX HA14B |
| 2 | a walker? | BOX HA14B |
| 3 | a manual or electric wheelchair? | BOX HA14B |
| 4 | a limb prosthesis? | BOX HA14B |
| 96 | NONE CHECKED | BOX HA14B |
| | Don't Know | BOX HA14B |

BOX HA14B

BOX INSTRUCTIONS

GO TO HA25PREB - HA25PRBC.

HA25PREB

Code 1

QUESTION TEXT

The next questions are about (SP)'s bowel and bladder control on or around (HS REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA25PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-----------------|
| 1 | CONTINUE | HA25B - CTBOWEL |

HA25B

Code 1

QUESTION TEXT

What was the level of (SP)'s bowel control on or around (HS REF DATE)? Was (she/he) always continent, occasionally incontinent, frequently incontinent, always incontinent, or was (she/he) not rated?

FIELD 1: CTBOWEL**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--------------------------|-----------------|
| 0 | ALWAYS CONTINENT | HA26B - CTBLADD |
| 1 | OCCASIONALLY INCONTINENT | HA26B - CTBLADD |
| 2 | FREQUENTLY INCONTINENT | HA26B - CTBLADD |
| 3 | ALWAYS INCONTINENT | HA26B - CTBLADD |
| 4 | NOT RATED | HA26B - CTBLADD |
| | Don't Know | HA26B - CTBLADD |
| | Refused | HA26B - CTBLADD |

HA26B

Code 1

QUESTION TEXT

What was the level of (SP)'s bladder control on or around (HS REF DATE)? Was (she/he) always continent, occasionally incontinent, frequently incontinent, always incontinent, or was (she/he) not rated?

FIELD 1: CTBLADD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--------------------------|---------------------|
| 0 | ALWAYS CONTINENT | HA28PREB - HA28PRBC |
| 1 | OCCASIONALLY INCONTINENT | HA28PREB - HA28PRBC |
| 2 | FREQUENTLY INCONTINENT | HA28PREB - HA28PRBC |
| 3 | ALWAYS INCONTINENT | HA28PREB - HA28PRBC |
| 4 | NOT RATED | HA28PREB - HA28PRBC |
| | Don't Know | HA28PREB - HA28PRBC |
| | Refused | HA28PREB - HA28PRBC |

HA28PREB

Code 1

QUESTION TEXT

The questions in the next section deal with (SP)'s active diagnoses or conditions during the time on or around (HS REF DATE). [By active I mean those diseases associated with (her/his) ADL status, cognition, behavior, medical treatments, or risk of death on or around (HS REF DATE). Please think about what is in (SP)'s medical record when answering the following questions.]

PRESS "1" TO CONTINUE.

FIELD 1: HA28PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-----------|
| 1 | CONTINUE | BOX HA28B |

BOX HA28B

BOX INSTRUCTIONS

IF XPRIMARY <> EMPTY, GO TO HA28B - HA28BCD1.

ELSE GO TO HA28B2 - HA28BCD2.

HA28B

Code All

QUESTION TEXT

What active diseases were checked on (SP)'s MDS assessment?

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA28BCD1

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|------------------|
| 1 | ALZHEIMER'S DISEASE | HA29B - HA29BCOD |
| 2 | ANEMIA | HA29B - HA29BCOD |
| 3 | ANXIETY DISORDER | HA29B - HA29BCOD |
| 4 | APHASIA | HA29B - HA29BCOD |
| 5 | ARTHRITIS | HA29B - HA29BCOD |
| 6 | ASTHMA, COPD, OR CHRONIC LUNG DISEASE | HA29B - HA29BCOD |
| 7 | ATRIAL FIBRILLATION OR OTHER DYSRHYTHMIAS | HA29B - HA29BCOD |
| 8 | BENIGN PROSTATIC HYPERPLASIA | HA29B - HA29BCOD |
| 9 | CANCER | HA29B - HA29BCOD |
| 10 | CATARACTS, GLAUCOMA, OR MACULAR DEGENERATION | HA29B - HA29BCOD |
| 11 | CEREBRAL PALSY | HA29B - HA29BCOD |
| 12 | CEREBROVASCULAR ACCIDENT (CVA), TRANSIENT ISCHEMIC ATTACK (TIA), OR STROKE | HA29B - HA29BCOD |
| 13 | CIRRHOSIS | HA29B - HA29BCOD |

| Value | Label | Route |
|--------------|--|------------------|
| 14 | CORONARY ARTERY DISEASE (E.G., ANGINA, MI, AND ASHD) | HA29B - HA29BCOD |
| 15 | DEEP VENOUS THROMBOSIS (DVT), PULMONARY EMBOLUS (PE) OR PULMONARY THROMBO-EMBOLISM (PTE) | HA29B - HA29BCOD |
| 16 | DEMENTIA, OTHER THAN ALZHEIMER'S | HA29B - HA29BCOD |
| 17 | DEPRESSION | HA29B - HA29BCOD |
| 18 | DIABETES MELLITUS (E.G., DIABETIC RETINOPATHY, NEPHROPATHY, AND NEUROPATHY) | HA29B - HA29BCOD |
| 19 | GASTROESOPHAGEAL REFLUX DISEASE (GERD) OR ULCER | HA29B - HA29BCOD |
| 20 | HEART FAILURE (E.G., CONGESTIVE HEART FAILURE (CHF) AND PULMONARY EDEMA) | HA29B - HA29BCOD |
| 21 | HEMIPLEGIA/HEMIPARESIS | HA29B - HA29BCOD |
| 22 | HIP FRACTURE | HA29B - HA29BCOD |
| 23 | HUNTINGTON'S DISEASE | HA29B - HA29BCOD |
| 24 | HYPERKALEMIA | HA29B - HA29BCOD |
| 25 | HYPERLIPIDEMIA (E.G., HYPERCHOLESTEROLEMIA) | HA29B - HA29BCOD |
| 26 | HYPERTENSION | HA29B - HA29BCOD |
| 27 | HYPONATREMIA | HA29B - HA29BCOD |
| 28 | MALNUTRITION OR AT RISK FOR MALNUTRITION | HA29B - HA29BCOD |
| 29 | MANIC DEPRESSION (BIPOLAR DISEASE) | HA29B - HA29BCOD |

| Value | Label | Route |
|--------------|---|------------------|
| 30 | MULTIPLE SCLEROSIS | HA29B - HA29BCOD |
| 31 | NEUROGENIC BLADDER | HA29B - HA29BCOD |
| 32 | OBSTRUCTIVE UROPATHY | HA29B - HA29BCOD |
| 33 | ORTHOSTATIC HYPOTENSION | HA29B - HA29BCOD |
| 34 | OSTEOPOROSIS | HA29B - HA29BCOD |
| 35 | OTHER FRACTURE | HA29B - HA29BCOD |
| 36 | PARAPLEGIA | HA29B - HA29BCOD |
| 37 | PARKINSON'S DISEASE | HA29B - HA29BCOD |
| 38 | PERIPHERAL VASCULAR DISEASE (PVD) OR PERIPHERAL ARTERIAL DISEASE (PAD) | HA29B - HA29BCOD |
| 39 | POST TRAUMATIC STRESS DISORDER (PTSD) | HA29B - HA29BCOD |
| 40 | PSYCHOTIC DISORDER (OTHER THAN SCHIZOPHRENIA) | HA29B - HA29BCOD |
| 41 | QUADRIPLEGIA | HA29B - HA29BCOD |
| 42 | RENAL INSUFFICIENCY, RENAL FAILURE, OR END-STAGE RENAL DISEASE (ESRD) | HA29B - HA29BCOD |
| 43 | RESPIRATORY FAILURE | HA29B - HA29BCOD |
| 44 | SCHIZOPHRENIA | HA29B - HA29BCOD |
| 45 | SEIZURE DISORDER OR EPILEPSY | HA29B - HA29BCOD |
| 46 | THYROID DISORDER (E.G., HYPOTHYROIDISM, HYPERTHYROIDISM, AND HASHIMOTO'S THYROIDITIS) | HA29B - HA29BCOD |
| 47 | TOURETTE'S SYNDROME | HA29B - HA29BCOD |
| 48 | TRAUMATIC BRAIN INJURY | HA29B - HA29BCOD |

| Value | Label | Route |
|-------|--|------------------|
| 49 | ULCERATIVE COLITIS, CROHN'S DISEASE, OR INFLAMMATORY BOWEL DISEASE | HA29B - HA29BCOD |
| 91 | OTHER | HA28B - HA28BOSP |
| 96 | NONE OF THE ABOVE | HA29B - HA29BCOD |

FIELD 2: HA28BOSP

OTHER (SPECIFY)

FIELD 2 ROUTING

| Value | Label | Route |
|-------|----------------------|------------------|
| 1 | [Continuous answer.] | HA29B - HA29BCOD |

HA28B2

Code All

QUESTION TEXT

SHOW CARD HA3

Look at the following list and tell me what active diseases did (SP) have on or around (HS REF DATE).

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA28BCD2

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|------------------|
| 1 | ALZHEIMER'S DISEASE | HA29B - HA29BCOD |
| 2 | ANEMIA | HA29B - HA29BCOD |
| 3 | ANXIETY DISORDER | HA29B - HA29BCOD |
| 4 | APHASIA | HA29B - HA29BCOD |
| 5 | ARTHRITIS | HA29B - HA29BCOD |
| 6 | ASTHMA, COPD, OR CHRONIC LUNG DISEASE | HA29B - HA29BCOD |
| 7 | ATRIAL FIBRILLATION OR OTHER DYSRHYTHMIAS | HA29B - HA29BCOD |
| 8 | BENIGN PROSTATIC HYPERPLASIA | HA29B - HA29BCOD |
| 9 | CANCER | HA29B - HA29BCOD |
| 10 | CATARACTS, GLAUCOMA, OR MACULAR DEGENERATION | HA29B - HA29BCOD |
| 11 | CEREBRAL PALSY | HA29B - HA29BCOD |
| 12 | CEREBROVASCULAR ACCIDENT (CVA), TRANSIENT ISCHEMIC ATTACK (TIA), OR STROKE | HA29B - HA29BCOD |

| Value | Label | Route |
|--------------|---|------------------|
| 13 | CIRRHOSIS | HA29B - HA29BCOD |
| 14 | CORONARY ARTERY DISEASE (E.G., ANGINA, MI, AND ASHD) | HA29B - HA29BCOD |
| 15 | DEEP VENOUS THROMBOSIS (DVT), PULMONARY EMBOLUS (PE) OR PULMONARY THROMBO-EMBOLISM (PTE) | HA29B - HA29BCOD |
| 16 | DEMENTIA, OTHER THAN ALZHEIMER'S | HA29B - HA29BCOD |
| 17 | DEPRESSION | HA29B - HA29BCOD |
| 18 | DIABETES MELLITUS (E.G., DIABETIC RETINOPATHY, NEPHROPATHY, AND NEUROPATHY) | HA29B - HA29BCOD |
| 19 | GASTROESOPHAGEAL REFLUX DISEASE (GERD) OR ULCER | HA29B - HA29BCOD |
| 20 | HEART FAILURE (E.G., CONGESTIVE HEART FAILURE (CHF) AND PULMONARY EDEMA) | HA29B - HA29BCOD |
| 21 | HEMIPLEGIA/HEMIPARESIS | HA29B - HA29BCOD |
| 22 | HIP FRACTURE | HA29B - HA29BCOD |
| 23 | HUNTINGTON'S DISEASE | HA29B - HA29BCOD |
| 24 | HYPERKALEMIA | HA29B - HA29BCOD |
| 25 | HYPERLIPIDEMIA (E.G., HYPERCHOLESTEROLEMIA) | HA29B - HA29BCOD |
| 26 | HYPERTENSION | HA29B - HA29BCOD |
| 27 | HYPONATREMIA | HA29B - HA29BCOD |
| 28 | MALNUTRITION OR AT RISK FOR MALNUTRITION | HA29B - HA29BCOD |

| Value | Label | Route |
|--------------|---|------------------|
| 29 | MANIC DEPRESSION (BIPOLAR DISEASE) | HA29B - HA29BCOD |
| 30 | MULTIPLE SCLEROSIS | HA29B - HA29BCOD |
| 31 | NEUROGENIC BLADDER | HA29B - HA29BCOD |
| 32 | OBSTRUCTIVE UROPATHY | HA29B - HA29BCOD |
| 33 | ORTHOSTATIC HYPOTENSION | HA29B - HA29BCOD |
| 34 | OSTEOPOROSIS | HA29B - HA29BCOD |
| 35 | OTHER FRACTURE | HA29B - HA29BCOD |
| 36 | PARAPLEGIA | HA29B - HA29BCOD |
| 37 | PARKINSON'S DISEASE | HA29B - HA29BCOD |
| 38 | PERIPHERAL VASCULAR DISEASE (PVD) OR PERIPHERAL ARTERIAL DISEASE (PAD) | HA29B - HA29BCOD |
| 39 | POST TRAUMATIC STRESS DISORDER (PTSD) | HA29B - HA29BCOD |
| 40 | PSYCHOTIC DISORDER (OTHER THAN SCHIZOPHRENIA) | HA29B - HA29BCOD |
| 41 | QUADRIPLEGIA | HA29B - HA29BCOD |
| 42 | RENAL INSUFFICIENCY, RENAL FAILURE, OR END-STAGE RENAL DISEASE (ESRD) | HA29B - HA29BCOD |
| 43 | RESPIRATORY FAILURE | HA29B - HA29BCOD |
| 44 | SCHIZOPHRENIA | HA29B - HA29BCOD |
| 45 | SEIZURE DISORDER OR EPILEPSY | HA29B - HA29BCOD |
| 46 | THYROID DISORDER (E.G., HYPOTHYROIDISM, HYPERTHYROIDISM, AND HASHIMOTO'S THYROIDITIS) | HA29B - HA29BCOD |
| 47 | TOURETTE'S SYNDROME | HA29B - HA29BCOD |

| Value | Label | Route |
|--------------|--|------------------|
| 48 | TRAUMATIC BRAIN INJURY | HA29B - HA29BCOD |
| 49 | ULCERATIVE COLITIS, CROHN'S DISEASE, OR INFLAMMATORY BOWEL DISEASE | HA29B - HA29BCOD |
| 91 | OTHER | DO NOT DISPLAY. |
| 96 | NONE OF THE ABOVE | HA29B - HA29BCOD |

HA29B

Code All

QUESTION TEXT

(SHOW CARD HA4)

[What active infections were checked on (SP)'s MDS assessment?]

[Look at the following list and tell me what active infections (SP) had on or around (HS REF DATE) according to the medical record notes.]

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA29BCOD

FIELD 1 ROUTING

| Value | Label | Route |
|-------|---|-----------|
| 1 | MULTIDRUG-RESISTANT ORGANISM (MDRO) | BOX HA15B |
| 2 | PNEUMONIA | BOX HA15B |
| 3 | SEPTICEMIA | BOX HA15B |
| 4 | TUBERCULOSIS | BOX HA15B |
| 5 | URINARY TRACT INFECTION IN LAST 30 DAYS | BOX HA15B |
| 6 | VIRAL HEPATITIS | BOX HA15B |
| 7 | WOUND INFECTION (OTHER THAN FOOT) | BOX HA15B |
| 96 | NONE OF THE ABOVE | BOX HA15B |

BOX HA15B

BOX INSTRUCTIONS

IF XPRIMARY <> EMPTY, GO TO HA30B - OTMDSDIA.

ELSE GO TO BOX HA16B.

HA30B

Yes/No

QUESTION TEXT

Were there any active diagnoses entered on the MDS form in the section for additional active diagnoses?

FIELD 1: OTMDS DIA**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------------|
| 0 | NO | BOX HA16B |
| 1 | YES | HA31B - HA31BCOD |
| | Don't Know | BOX HA16B |
| | Refused | BOX HA16B |

HA31B

Code All

QUESTION TEXT

SHOW CARD HA5

What were the diagnoses?

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

ENTER ICD-9 CODES WHEN DIAGNOSIS TEXT IS MISSING OR ILLEGIBLE.

FIELD 1: HA31BCOD

FIELD 1 ROUTING

| Value | Label | Route |
|-------|---------------------------------|-----------------|
| 1 | AGITATION | BOX HA16A1 |
| 2 | ALCOHOL DEPENDENCY | BOX HA16A1 |
| 3 | ALLERGIES | BOX HA16A1 |
| 4 | ANOREXIA | BOX HA16A1 |
| 5 | AORTIC STENOSIS | BOX HA16A1 |
| 6 | ATAXIA | BOX HA16A1 |
| 7 | ATYPICAL PSYCHOSIS | BOX HA16A1 |
| 8 | BLINDNESS | BOX HA16A1 |
| 9 | BREAST DISORDERS | BOX HA16A1 |
| 10 | CATARACTS | DO NOT DISPLAY. |
| 11 | CEREBRAL DEGENERATION | BOX HA16A1 |
| 12 | CLINICAL OBESITY | BOX HA16A1 |
| 13 | CLOSTRIDIUM DIFFICILE (C.DIFF.) | BOX HA16A1 |
| 14 | CONJUNCTIVITIS | BOX HA16A1 |

| Value | Label | Route |
|--------------|--------------------------------------|--------------|
| 15 | CONSTIPATION | BOX HA16A1 |
| 16 | DEGENERATIVE JOINT DISEASE | BOX HA16A1 |
| 17 | DIAPHRAGMATIC HERNIA (HIATAL HERNIA) | BOX HA16A1 |
| 18 | DIVERTICULA OF COLON | BOX HA16A1 |
| 19 | DOWN'S SYNDROME | BOX HA16A1 |
| 20 | DYSPHAGIA (SWALLOWING DIFFICULTIES) | BOX HA16A1 |
| 21 | EDEMA (OTHER THAN PULMONARY) | BOX HA16A1 |
| 22 | GASTRITIS/DUODENITIS | BOX HA16A1 |
| 23 | GASTROENTERITIS, NONINFECTIOUS | BOX HA16A1 |
| 24 | GASTROINTESTINAL HEMORRHAGE | BOX HA16A1 |
| 25 | GOUT | BOX HA16A1 |
| 26 | HEMORRHAGE OF ESOPHAGUS | BOX HA16A1 |
| 27 | HIV INFECTION | BOX HA16A1 |
| 28 | HYPERPLASIA OF PROSTATE | BOX HA16A1 |
| 29 | HYPOPOTASSEMIA/HYPOKALEMIA | BOX HA16A1 |
| 30 | HYPOTENSION (OTHER THAN ORTHOSTATIC) | BOX HA16A1 |
| 31 | INSOMNIA | BOX HA16A1 |
| 32 | KYPHOSIS | BOX HA16A1 |
| 33 | MISSING LIMB (E.G., AMPUTATION) | BOX HA16A1 |
| 34 | NONPSYCHOTIC BRAIN SYNDROME | BOX HA16A1 |
| 35 | ORGANIC BRAIN SYNDROME | BOX HA16A1 |
| 36 | OSTEOARTHRITIS | BOX HA16A1 |

| Value | Label | Route |
|--------------|-------------------------------|--------------|
| 37 | PATHOLOGICAL BONE FRACTURE | BOX HA16A1 |
| 38 | RENAL URETERAL DISORDER | BOX HA16A1 |
| 39 | RESPIRATORY INFECTION | BOX HA16A1 |
| 40 | SCOLIOSIS | BOX HA16A1 |
| 41 | SEXUALLY TRANSMITTED DISEASES | BOX HA16A1 |
| 42 | SPINAL STENOSIS | BOX HA16A1 |
| 43 | ULCER OF LEG, CHRONIC | BOX HA16A1 |
| 44 | URINARY RETENTION | BOX HA16A1 |
| 45 | VERTIGO | BOX HA16A1 |
| 91 | OTHER DIAGNOSIS 1 | BOX HA16A1 |
| 92 | OTHER DIAGNOSIS 2 | BOX HA16A1 |
| 93 | OTHER DIAGNOSIS 3 | BOX HA16A1 |
| 94 | OTHER DIAGNOSIS 4 | BOX HA16A1 |

BOX HA16A1

BOX INSTRUCTIONS

IF HA31B - HA31BCOD INCLUDES 91/Other1, THEN GO TO HA31BO1 - MDCOTH1.

ELSE GO TO BOX HA16A2.

HA31BO1

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 1.

FIELD 1: MDCOTH1

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|------------|
| 1 | [Continuous answer.] | BOX HA16A2 |

BOX HA16A2

BOX INSTRUCTIONS

IF HA31B - HA31BCOD INCLUDES 92/Other2, THEN GO TO HA31BO2 - MDCOTH2.

ELSE GO TO BOX HA16A3.

HA31BO2

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 2.

FIELD 1: MDCOTH2

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|------------|
| 1 | [Continuous answer.] | BOX HA16A3 |

BOX HA16A3

BOX INSTRUCTIONS

IF HA31B - HA31BCOD INCLUDES 93/Other3, THEN GO TO HA31BO3 - MDCOTH3.

ELSE GO TO BOX HA16A4.

HA31BO3

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 3.

FIELD 1: MDCOTH3

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|------------|
| 1 | [Continuous answer.] | BOX HA16A4 |

BOX HA16A4

BOX INSTRUCTIONS

IF HA31B - HA31BCOD INCLUDES 94/Other4, THEN GO TO HA31BO4 - MDCOTH4.

ELSE GO TO BOX HA16B.

HA31BO4

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 4.

FIELD 1: MDCOTH4

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-----------|
| 1 | [Continuous answer.] | BOX HA16B |

BOX HA16B

BOX INSTRUCTIONS

IF HA11B - COMATOSE = 1/YesComatose, GO TO HA38B - HEIGHT.

ELSE, GO TO HA34PREB - HA34PRBC.

HA34PREB

Code 1

QUESTION TEXT

The next few items are about the other conditions (SP) may have had on or around (HS REF DATE). (Again, please refer to the MDS.)

PRESS "1" TO CONTINUE.

FIELD 1: HA34PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|---------------|
| 1 | CONTINUE | HA34B - DEHYD |

HA34B

Yes/No

QUESTION TEXT

Did (SP) experience dehydration on or around (HS REF DATE)?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: DEHYD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|---------------|
| 0 | NO | HA35B - DELUS |
| 1 | YES | HA35B - DELUS |
| | Don't Know | HA35B - DELUS |
| | Refused | HA35B - DELUS |

HA35B

Yes/No

QUESTION TEXT

Did (SP) experience delusions on or around (HS REF DATE)?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: DELUS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|----------------|
| 0 | NO | HA36B - HALLUC |
| 1 | YES | HA36B - HALLUC |
| | Don't Know | HA36B - HALLUC |
| | Refused | HA36B - HALLUC |

HA36B

Yes/No

QUESTION TEXT

Did (SP) experience hallucinations on or around (HS REF DATE)?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: HALLUC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA37AB - HA37ABCO |
| 1 | YES | HA37AB - HA37ABCO |
| | Don't Know | HA37AB - HA37ABCO |
| | Refused | HA37AB - HA37ABCO |

HA37AB

Code All

QUESTION TEXT

On or around (HS REF DATE), did (SP) experience the swallowing problem of...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA37ABCO**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--|-------------------|
| 1 | a loss of liquids or solids from mouth when eating or drinking? | HA37BB - HA37BBCO |
| 2 | holding food in mouth or cheeks or residual food in mouth after meals? | HA37BB - HA37BBCO |
| 3 | coughing or choking during meals or when swallowing medications? | HA37BB - HA37BBCO |
| 4 | complaints of difficulty or pain with swallowing? | HA37BB - HA37BBCO |
| 96 | NONE OF THE ABOVE | HA37BB - HA37BBCO |

HA37BB

Code All

QUESTION TEXT

On or around (HS REF DATE), did (SP) experience the oral problem of...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA37BBCO

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|------------|
| 1 | broken or loosely fitting full or partial denture? | BOX HA16AB |
| 2 | no natural teeth or tooth fragments? | BOX HA16AB |
| 3 | abnormal mouth tissue (ulcers, masses, oral lesions)? | BOX HA16AB |
| 4 | obvious or likely cavity or broken natural teeth? | BOX HA16AB |
| 5 | inflamed or bleeding gums or loose natural teeth? | BOX HA16AB |
| 6 | mouth or facial pain, discomfort or difficulty with chewing? | BOX HA16AB |
| 7 | UNABLE TO EXAMINE | BOX HA16AB |
| 96 | NONE OF THE ABOVE | BOX HA16AB |

BOX HA16AB

BOX INSTRUCTIONS

IF PERS.PERSRNDNC = CURRENT ROUND, OR CURRENT ROUND IS FALL ROUND, GO TO HA38B - HEIGHT.

ELSE, GO TO HA39B - FCWEIGHT.

HA38B

Numeric

QUESTION TEXT

What (is/was) (SP)'s height in inches?

FIELD 1: HEIGHT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------|------------------|
| 1 | [Continuous answer.] | HA39B - FCWEIGHT |
| | Don't Know | HA39B - FCWEIGHT |
| | Refused | HA39B - FCWEIGHT |

HA39B

Numeric

QUESTION TEXT

What was (SP)'s weight on or around (HS REF DATE)?

FIELD 1: FCWEIGHT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------|------------|
| 1 | [Continuous answer.] | BOX HA17BB |
| | Don't Know | BOX HA17BB |
| | Refused | BOX HA17BB |

BOX HA17BB

BOX INSTRUCTIONS

GO TO HA10B - HA10BCOD.

HA10B

Code All

QUESTION TEXT

(The rest of the health status questionnaire is not from the MDS.)

Now, please tell me which of the following advanced directives were listed in (SP)'s record or chart for the period on or around (HS REF DATE).

Did (SP)'s record indicate...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA10BCOD

FIELD 1 ROUTING

| Value | Label | Route |
|-------|---|-----------------|
| 1 | a Living Will? | HA32 - OTACTDIA |
| 2 | instructions not to resuscitate? | HA32 - OTACTDIA |
| 3 | instructions not to hospitalize? | HA32 - OTACTDIA |
| 4 | restrictions on feeding, medication, or other treatment restrictions? | HA32 - OTACTDIA |
| 96 | NONE CHECKED | HA32 - OTACTDIA |
| | Don't Know | HA32 - OTACTDIA |

HA32

Yes/No

QUESTION TEXT

Can you add any other active diagnoses for (SP) on or around (HS REF DATE) that have not yet been mentioned? Please refer to the medical record including (SP)'s medications chart for (HS REF DATE MONTH).

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: OTACTDIA**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------------|
| 0 | NO | BOX HA15A |
| 1 | YES | HA33 - HA33CODE |
| | Don't Know | BOX HA15A |
| | Refused | BOX HA15A |

HA33

Code All

QUESTION TEXT

SHOW CARD HA5

What were the diagnoses?

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

ENTER ICD-9 CODES, IF AVAILABLE, WHEN DIAGNOSIS TEXT IS MISSING OR ILLEGIBLE.

FIELD 1: HA33CODE

FIELD 1 ROUTING

| Value | Label | Route |
|-------|---------------------------------|-----------------|
| 1 | AGITATION | BOX HA15AA1 |
| 2 | ALCOHOL DEPENDENCY | BOX HA15AA1 |
| 3 | ALLERGIES | BOX HA15AA1 |
| 4 | ANOREXIA | BOX HA15AA1 |
| 5 | AORTIC STENOSIS | BOX HA15AA1 |
| 6 | ATAXIA | BOX HA15AA1 |
| 7 | ATYPICAL PSYCHOSIS | BOX HA15AA1 |
| 8 | BLINDNESS | BOX HA15AA1 |
| 9 | BREAST DISORDERS | BOX HA15AA1 |
| 10 | CATARACTS | DO NOT DISPLAY. |
| 11 | CEREBRAL DEGENERATION | BOX HA15AA1 |
| 12 | CLINICAL OBESITY | BOX HA15AA1 |
| 13 | CLOSTRIDIUM DIFFICILE (C.DIFF.) | BOX HA15AA1 |
| 14 | CONJUNCTIVITIS | BOX HA15AA1 |

| Value | Label | Route |
|-------|--------------------------------------|-------------|
| 15 | CONSTIPATION | BOX HA15AA1 |
| 16 | DEGENERATIVE JOINT DISEASE | BOX HA15AA1 |
| 17 | DIAPHRAGMATIC HERNIA (HIATAL HERNIA) | BOX HA15AA1 |
| 18 | DIVERTICULA OF COLON | BOX HA15AA1 |
| 19 | DOWN'S SYNDROME | BOX HA15AA1 |
| 20 | DYSPHAGIA (SWALLOWING DIFFICULTIES) | BOX HA15AA1 |
| 21 | EDEMA (OTHER THAN PULMONARY) | BOX HA15AA1 |
| 22 | GASTRITIS/DUODENITIS | BOX HA15AA1 |
| 23 | GASTROENTERITIS, NONINFECTIOUS | BOX HA15AA1 |
| 24 | GASTROINTESTINAL HEMORRHAGE | BOX HA15AA1 |
| 25 | GOUT | BOX HA15AA1 |
| 26 | HEMORRHAGE OF ESOPHAGUS | BOX HA15AA1 |
| 27 | HIV INFECTION | BOX HA15AA1 |
| 28 | HYPERPLASIA OF PROSTATE | BOX HA15AA1 |
| 29 | HYPOPOTASSEMIA/HYPOKALEMIA | BOX HA15AA1 |
| 30 | HYPOTENSION (OTHER THAN ORTHOSTATIC) | BOX HA15AA1 |
| 31 | INSOMNIA | BOX HA15AA1 |
| 32 | KYPHOSIS | BOX HA15AA1 |
| 33 | MISSING LIMB (E.G., AMPUTATION) | BOX HA15AA1 |
| 34 | NONPSYCHOTIC BRAIN SYNDROME | BOX HA15AA1 |
| 35 | ORGANIC BRAIN SYNDROME | BOX HA15AA1 |
| 36 | OSTEOARTHRITIS | BOX HA15AA1 |

| Value | Label | Route |
|--------------|-------------------------------|--------------|
| 37 | PATHOLOGICAL BONE FRACTURE | BOX HA15AA1 |
| 38 | RENAL URETERAL DISORDER | BOX HA15AA1 |
| 39 | RESPIRATORY INFECTION | BOX HA15AA1 |
| 40 | SCOLIOSIS | BOX HA15AA1 |
| 41 | SEXUALLY TRANSMITTED DISEASES | BOX HA15AA1 |
| 42 | SPINAL STENOSIS | BOX HA15AA1 |
| 43 | ULCER OF LEG, CHRONIC | BOX HA15AA1 |
| 44 | URINARY RETENTION | BOX HA15AA1 |
| 45 | VERTIGO | BOX HA15AA1 |
| 91 | OTHER DIAGNOSIS 1 | BOX HA15AA1 |
| 92 | OTHER DIAGNOSIS 2 | BOX HA15AA1 |
| 93 | OTHER DIAGNOSIS 3 | BOX HA15AA1 |
| 94 | OTHER DIAGNOSIS 4 | BOX HA15AA1 |

BOX HA15AA1

BOX INSTRUCTIONS

IF HA33 - HA33CODE INCLUDES 91/Other1, THEN GO TO HA33O1 - NMDCOTH1.

ELSE GO TO BOX HA15AA2.

HA33O1

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 1.

FIELD 1: NMDCOTH1

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-------------|
| 1 | [Continuous answer.] | BOX HA15AA2 |

BOX HA15AA2

BOX INSTRUCTIONS

IF HA33 - HA33CODE INCLUDES 92/Other2, THEN GO TO HA33O2 - NMDCOTH2.

ELSE GO TO BOX HA15AA3.

HA33O2

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 2.

FIELD 1: NMDCOTH2

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-------------|
| 1 | [Continuous answer.] | BOX HA15AA3 |

BOX HA15AA3

BOX INSTRUCTIONS

IF HA33 - HA33CODE INCLUDES 93/Other3, THEN GO TO HA33O3 - NMDCOTH3.

ELSE GO TO BOX HA15AA4.

HA33O3

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 3.

FIELD 1: NMDCOTH3

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-------------|
| 1 | [Continuous answer.] | BOX HA15AA4 |

BOX HA15AA4

BOX INSTRUCTIONS

IF HA33 - HA33CODE INCLUDES 94/Other4, THEN GO TO HA33O4 - NMDCOTH4.

ELSE GO TO BOX HA15A.

HA33O4

Text

QUESTION TEXT

ENTER OTHER DIAGNOSIS 4.

FIELD 1: NMDCOTH4

OTHER (SPECIFY)

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-----------|
| 1 | [Continuous answer.] | BOX HA15A |

BOX HA15A

BOX INSTRUCTIONS

IF HA28B - HA28BCD1 OR HA28B2 - HA28BCD2 INCLUDES 9/Cancer, GO TO HA33PRE - HA33PREC.

ELSE, GO TO HA33D - MYOCARD.

HA33PRE

Code 1

QUESTION TEXT

[While you are referring to (SP)'s medical record/(Now)] I have some (additional) questions about the conditions you mentioned earlier. (These questions cannot be found on the MDS).

PRESS "1" TO CONTINUE.

FIELD 1: HA33PREC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | CONTINUE | HA33B - HA33BCOD |

HA33B

Code All

QUESTION TEXT

Please refer to (SP)'s medical record and tell me in what part or parts of the body was the cancer found?

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA33BCOD

FIELD 1 ROUTING

| Value | Label | Route |
|-------|-------------------------|------------------|
| 1 | BLADDER | HA33D - MYOCARD |
| 2 | BREAST | HA33D - MYOCARD |
| 3 | CERVIX | HA33D - MYOCARD |
| 4 | COLON, RECTUM, OR BOWEL | HA33D - MYOCARD |
| 5 | LUNG | HA33D - MYOCARD |
| 6 | OVARY | HA33D - MYOCARD |
| 7 | PROSTATE | HA33D - MYOCARD |
| 8 | SKIN | HA33D - MYOCARD |
| 9 | STOMACH | HA33D - MYOCARD |
| 10 | UTERUS | HA33D - MYOCARD |
| 91 | OTHER | HA33B - CNROTHOS |

FIELD 2: CNROTHOS

OTHER (SPECIFY)

FIELD 2 ROUTING

| Value | Label | Route |
|--------------|----------------------|-----------------|
| 1 | [Continuous answer.] | HA33D - MYOCARD |

HA33D

Yes/No

QUESTION TEXT

Still referring to the medical record, has (SP) ever had a myocardial infarction or heart attack?

FIELD 1: MYOCARD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------------|
| 0 | NO | HA33E - CATAROP |
| 1 | YES | HA33E - CATAROP |
| | Don't Know | HA33E - CATAROP |
| | Refused | HA33E - CATAROP |

HA33E

Yes/No

QUESTION TEXT

Has (SP) ever had an operation for cataracts?

FIELD 1: CATAROP**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------|
| 0 | NO | BOX HA15F |
| 1 | YES | BOX HA15F |
| | Don't Know | BOX HA15F |
| | Refused | BOX HA15F |

BOX HA15F

BOX INSTRUCTIONS

IF CORE OR PreloadSP.CURELAGE >= 65 OR (SP IS CFR OR SP IS FFC OR SP IS FCF OR SP IS CFC), GO TO BOX HA17B.

IF NO CONDITIONS ARE INDICATED, GO TO HA33G - OTHCAUS.

ELSE, GO TO HA33F - CAUSEMCR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

NO CONDITIONS ARE INDICATED =

HA28B - HA28BCD1 = 96/NoneOfTheAbove or DK, RF, EMPTY and

HA28B2 - HA28BCD2 = 96/NoneOfTheAbove or DK, RF, EMPTY and

HA29B - HA29BCOD = 96/NoneOfTheAbove or DK, RF, EMPTY and

HA30B - OTMDS DIA = 0/No or DK, RF, EMPTY and

HA37AB - HA37ABCO = 96/NoneOfTheAbove or DK, RF, EMPTY and

HA37BB - HA37BBCO = 96/NoneOfTheAbove or DK, RF, EMPTY and

HA32 - OTACT DIA = 0/No or DK, RF, EMPTY and

HA33D - MYOCARD = 0/No or DK, RF, EMPTY and

HA33E - CATAROP = 0/No or DK, RF, EMPTY

HA33F

Yes/No

QUESTION TEXT

You told me that (SP) has had [READ CONDITIONS LISTED BELOW.]

(Was this/Were any of these) the original cause of (SP)'s becoming eligible for Medicare?

FIELD 1: CAUSEMCR

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|-----------------|
| 0 | NO | HA33G - OTHCAUS |
| 1 | YES | BOX HA15E |
| | Don't Know | BOX HA17B |
| | Refused | BOX HA17B |

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below "[READ CONDITIONS LISTED BELOW.]".

For each medical condition respondent indicated in HA28B-HA33E, display as a separate line in report:

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 1/AlzheimersDisease, display "ALZHEIMER'S DISEASE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 2/ Anemia, display "ANEMIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 3/ AnxietyDisorder, display "ANXIETY DISORDER".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 4/ Aphasia, display "APHASIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 5/ Arthritis, display "ARTHRITIS".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 6/ AsthmaCOPD, display "ASTHMA, COPD, OR CHRONIC LUNG DISEASE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 7/ AtrialFibDysrhythmias, display "ATRIAL FIBRILLATION OR OTHER DYSRHYTHMIAS".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 8/ BenignProstaticHyperplasia, display "BENIGN PROSTATIC HYPERPLASIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 9/ Cancer, display "CANCER".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 10/ CataractsGlaucomaMD, display "CATARACTS, GLAUCOMA, OR MACULAR DEGENERATION".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 11/ CerebralPalsy, display "CEREBRAL PALSY".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 12/ CVATIASStroke, display "CEREBROVASCULAR ACCIDENT (CVA), TRANSIENT ISCHEMIC ATTACH (TIA), OR STROKE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 13/ Cirrhosis, display "CIRRHOSIS".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 14/ CAD, display "CORONARY ARTERY DISEASE (E.G., ANGINA, MI, AND ASHD)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 15/ DVTPEPTE, display "DEEP VENOUS THROMBOSIS (DVT), PULMONARY EMBOLUS (PE) OR PULMONARY THROMBO-EMBOLISM (PTE)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 16/ Dementia, display "DEMENTIA, OTHER THAN ALZHEIMER'S".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 17/ Depression, display "DEPRESSION".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 18/ DiabetesMellitus, display "DIABETES MELLITUS (E.G., DIABETIC RETINOPATHY, NEPHROPATHY, AND NEUROPATHY)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 19/ GERDUlcer, display "GASTROESOPHAGEAL REFLUX DISEASE (GERD) OR ULCER".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 20/ HeartFailure, display "HEART FAILURE (E.G., CONGESTIVE HEART FAILURE (CHF) AND PULMONARY EDEMA)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 21/ HemiplegiaHemiparesis, display "HEMIPLEIA/HEMIPARESIS".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 22/ HipFracture, display "HIP FRACTURE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 23/ HuntingtonsDisease, display "HUNTINGTON'S DISEASE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 24/ Hyperkalemia, display "HYPERKALEMIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 25/ Hyperlipidemia, display "HYPERLIPIDEMIA (E.G., HYPERCHOLESTEROLEMIA)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 26/ Hypertension, display "HYPERTENSION".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 27/ Hyponatremia, display "HYPONATREMIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 28/ Malnutrition, display "MALNUTRITION OR AT RISK FOR MALNUTRITION".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 29/ ManicDepressionBipolarDisease,

display "MANIC DEPRESSION (BIPOLAR DISEASE)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 30/ MultipleSclerosis, display "MULTIPLE SCLEROSIS".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 31/ NeurogenicBladder, display "NEUROGENIC BLADDER".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 32/ ObstructiveUropathy, display "OBSTRUCTIVE UROPATHY".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 33/ OrthostaticHypotension, display "ORTHOSTATIC HYPOTENSION".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 34/ Osteoporosis, display "OSTEOPOROSIS".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 35/ OtherFracture, display "OTHER FRACTURE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 36/ Paralegia, display "PARAPLEGIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 37/ ParkinsonsDisease, display "PARKINSON'S DISEASE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 38/ PVDPAD, display "PERIPHERAL VASCULAR DISEASE (PVD) OR PERIPHERAL ARTERIAL DISEASE (PAD)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 39/ PTSD, display "POST TRAUMATIC STRESS DISORDER (PTSD)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 40/ PsychoticDisorder, display "PSYCHOTIC DISORDER (OTHER THAN SCHIZOPHRENIA)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 41/ Quadriplegia, display "QUADRIPLEGIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 42/ RenalInsuficiency, display "RENAL INSUFFICIENCY, RENAL FAILURE, OR END-STAGE RENAL DISEASE (ESRD)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 43/ RespiratoryFailure, display "RESPIRATORY FAILURE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 44/ Schizophrenia, display "SCHIZOPHRENIA".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 45/ SeizureDisorderEpilepsy, display "SEIZURE DISORDER OR EPILEPSY".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 46/ ThyroidDisorder, display "THYROID DISORDER (E.G., HYPOTHYROIDISM, HYPERTHYROIDISM, AND HASHIMOTO'S THYROIDITIS)".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 47/ TourettesSyndrome, display "TOURETTE'S SYNDROME".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 48/ TraumaticBrainInjury, display "TRAUMATIC BRAIN INJURY".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 49/ UlcerativeColitisCrohns, display "ULCERATIVE COLITIS, CROHN'S DISEASE, OR INFLAMMATORY BOWEL DISEASE".

IF HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 91/ Other, display response in HA28B - HA28BOSP.

IF HA29B - HA29BCOD includes 1/MultiDrugResistantOrganism, display "MULTIDRUG-RESISTANT ORGANISM (MDRO)".

IF HA29B - HA29BCOD includes 2/Pneumonia, display "PNEUMONIA".

IF HA29B - HA29BCOD includes 3/Septicemia, display "SEPTICEMIA".

IF HA29B - HA29BCOD includes 4/Tuberculosis, display "TUBERCULOSIS".

IF HA29B - HA29BCOD includes 5/ UrinaryTractInfectionInLast30Days, display "URINARY TRACT INFECTION IN LAST 30 DAYS".

IF HA29B - HA29BCOD includes 6/ViralHepatitis, display "VIRAL HEPATITIS".

IF HA29B - HA29BCOD includes 7/WoundInfection, display "WOUND INFECTION (OTHER THAN FOOT)".

IF HA31B - HA31BCOD includes 1/Agitation, display "AGITATION".

IF HA31B - HA31BCOD includes 2/AlcoholDependency, display "ALCOHOL DEPENDENCY".

IF HA31B - HA31BCOD includes 3/Allergies, display "ALLERGIES".

IF HA31B - HA31BCOD includes 4/Anorexia, display "ANOREXIA".

IF HA31B - HA31BCOD includes 5/AorticStenosis, display "AORTIC STENOSIS".

IF HA31B - HA31BCOD includes 6/Ataxia, display "ATAXIA".

IF HA31B - HA31BCOD includes 7/AtypicalPsychosis, display "ATYPICAL PSYCHOSIS".

IF HA31B - HA31BCOD includes 8/Blindness, display "BLINDNESS".

IF HA31B - HA31BCOD includes 9/BreastDisorders, display "BREAST DISORDERS".

IF HA31B - HA31BCOD includes 11/CerebralDegeneration, display "CEREBRAL DEGENERATION".

IF HA31B - HA31BCOD includes 12/ClinicalObesity, display "CLINICAL OBESITY".

IF HA31B - HA31BCOD includes 13/ClostridiumDifficile, display "CLOSTRIDIUM DIFFICILE (C.DIFF.)".

IF HA31B - HA31BCOD includes 14/Conjunctivitis, display "CONJUNCTIVITIS".

IF HA31B - HA31BCOD includes 15/Constipation, display "CONSTIPATION".

IF HA31B - HA31BCOD includes 16/DegenerativeJointDisease, display "DEGENERATIVE JOINT DISEASE".

IF HA31B - HA31BCOD includes 17/DiaphragmaticHernia, display "DIAPHRAGMATIC HERNIA (HIATAL HERNIA)".

IF HA31B - HA31BCOD includes 18/DiverticulaOfColon, display "DIVERTICULA OF COLON".

IF HA31B - HA31BCOD includes 19/DownsSyndrome, display "DOWN'S SYNDROME".

IF HA31B - HA31BCOD includes 20/Dysphagia, display "DYSPHAGIA (SWALLOWING DIFFICULTIES)".

IF HA31B - HA31BCOD includes 21/Edema, display "EDEMA (OTHER THAN PULMONARY)".

IF HA31B - HA31BCOD includes 22/GastritisDuodenitis, display "GASTRITIS/DUODENITIS".

IF HA31B - HA31BCOD includes 23/GastroenteritisNoninfectious, display "GASTROENTERITIS, NONINFECTIOUS".

IF HA31B - HA31BCOD includes 24/GastrointestinalHemorrhage, display "GASTROINTESTINAL HEMORRHAGE".

IF HA31B - HA31BCOD includes 25/Gout, display "GOUT".

IF HA31B - HA31BCOD includes 26/HemorrhageOfEsophagus, display "HEMORRHAGE OF

ESOPHAGUS".

IF HA31B - HA31BCOD includes 27/HIVInfection, display "HIV INFECTION".

IF HA31B - HA31BCOD includes 28/HyperplasiaOfProstate, display "HYPERPLASIA OF PROSTATE".

IF HA31B - HA31BCOD includes 29/HypopotassemiaHypokalemia, display "HYPOPOTASSEMIA/HYPOKALEMIA".

IF HA31B - HA31BCOD includes 30/HypotensionOtherThanOrthostatic, display "HYPOTENSION (OTHER THAN ORTHOSTATIC)".

IF HA31B - HA31BCOD includes 31/Insomnia, display "INSOMNIA".

IF HA31B - HA31BCOD includes 32/Kyphosis, display "KYPHOSIS".

IF HA31B - HA31BCOD includes 33/MissingLimb, display "MISSING LIMB (E.G., AMPUTATION)".

IF HA31B - HA31BCOD includes 34/NonpsychoticBrainSyndrome, display "NONPSYCHOTIC BRAIN SYNDROME".

IF HA31B - HA31BCOD includes 35/OrganicBrainSyndrome, display "ORGANIC BRAIN SYNDROME".

IF HA31B - HA31BCOD includes 36/Osteoarthritis, display "OSTEOARTHRITIS".

IF HA31B - HA31BCOD includes 37/PathologicalBoneFracture, display "PATHOLOGICAL BONE FRACTURE".

IF HA31B - HA31BCOD includes 38/RenalUreteralDisorder, display "RENAL URETERAL DISORDER".

IF HA31B - HA31BCOD includes 39/RespiratoryInfection, display "RESPIRATORY INFECTION".

IF HA31B - HA31BCOD includes 40/Scoliosis, display "SCOLIOSIS".

IF HA31B - HA31BCOD includes 41/SexuallyTransmittedDiseases, display "SEXUALLY TRANSMITTED DISEASES".

IF HA31B - HA31BCOD includes 42/SpinalStenosis, display "SPINAL STENOSIS".

IF HA31B - HA31BCOD includes 43/UlcerOfLegChronic, display "ULCER OF LEG, CHRONIC".

IF HA31B - HA31BCOD includes 44/UrinaryRetention, display "URINARY RETENTION".

IF HA31B - HA31BCOD includes 45/Vertigo, display "VERTIGO".

IF HA31B - HA31BCOD includes 91/Other1, display response in HA31BO1 - MDCOTH1.

IF HA31B - HA31BCOD includes 92/Other2, display response in HA31BO2 - MDCOTH2.

IF HA31B - HA31BCOD includes 93/Other3, display response in HA31BO3 - MDCOTH3.

IF HA31B - HA31BCOD includes 94/Other4, display response in HA31BO4 - MDCOTH4.

IF HA33 - HA33CODE includes 1/Agitation, display "AGITATION".

IF HA33 - HA33CODE includes 2/AlcoholDependency, display "ALCOHOL DEPENDENCY".

IF HA33 - HA33CODE includes 3/Allergies, display "ALLERGIES".

IF HA33 - HA33CODE includes 4/Anorexia, display "ANOREXIA".

IF HA33 - HA33CODE includes 5/AorticStenosis, display "AORTIC STENOSIS".

IF HA33 - HA33CODE includes 6/Ataxia, display "ATAXIA".

IF HA33 - HA33CODE includes 7/AtypicalPsychosis, display "ATYPICAL PSYCHOSIS".

IF HA33 - HA33CODE includes 8/Blindness, display "BLINDNESS".

IF HA33 - HA33CODE includes 9/BreastDisorders, display "BREAST DISORDERS".

IF HA33 - HA33CODE includes 11/CerebralDegeneration, display "CEREBRAL DEGENERATION".

IF HA33 - HA33CODE includes 12/ClinicalObesity, display "CLINICAL OBESITY".

IF HA33 - HA33CODE includes 13/ClostridiumDifficile, display "CLOSTRIDIUM DIFFICILE (C.DIFF.)".

IF HA33 - HA33CODE includes 14/Conjunctivitis, display "CONJUNCTIVITIS".

IF HA33 - HA33CODE includes 15/Constipation, display "CONSTIPATION".

IF HA33 - HA33CODE includes 16/DegenerativeJointDisease, display "DEGENERATIVE JOINT DISEASE".

IF HA33 - HA33CODE includes 17/DiaphragmaticHernia, display "DIAPHRAGMATIC HERNIA (HIATAL HERNIA)".

IF HA33 - HA33CODE includes 18/DiverticulaOfColon, display "DIVERTICULA OF COLON".

IF HA33 - HA33CODE includes 19/DownsSyndrome, display "DOWN'S SYNDROME".

IF HA33 - HA33CODE includes 20/Dysphagia, display "DYSPHAGIA (SWALLOWING DIFFICULTIES)".

IF HA33 - HA33CODE includes 21/Edema, display "EDEMA (OTHER THAN PULMONARY)".

IF HA33 - HA33CODE includes 22/GastritisDuodenitis, display "GASTRITIS/DUODENITIS".

IF HA33 - HA33CODE includes 23/GastroenteritisNoninfectious, display "GASTROENTERITIS, NONINFECTIOUS".

IF HA33 - HA33CODE includes 24/GastrointestinalHemorrhage, display "GASTROINTESTINAL HEMORRHAGE".

IF HA33 - HA33CODE includes 25/Gout, display "GOUT".

IF HA33 - HA33CODE includes 26/HemorrhageOfEsophagus, display "HEMORRHAGE OF ESOPHAGUS".

IF HA33 - HA33CODE includes 27/HIVInfection, display "HIV INFECTION".

IF HA33 - HA33CODE includes 28/HyperplasiaOfProstate, display "HYPERPLASIA OF PROSTATE".

IF HA33 - HA33CODE includes 29/HypopotassemiaHypokalemia, display "HYPOPOTASSEMIA/HYPOKALEMIA".

IF HA33 - HA33CODE includes 30/HypotensionOtherThanOrthostatic, display "HYPOTENSION (OTHER THAN ORTHOSTATIC)".

IF HA33 - HA33CODE includes 31/Insomnia, display "INSOMNIA".

IF HA33 - HA33CODE includes 32/Kyphosis, display "KYPHOSIS".

IF HA33 - HA33CODE includes 33/MissingLimb, display "MISSING LIMB (E.G., AMPUTATION)".

IF HA33 - HA33CODE includes 34/NonpsychoticBrainSyndrome, display "NONPSYCHOTIC BRAIN SYNDROME".

IF HA33 - HA33CODE includes 35/OrganicBrainSyndrome, display "ORGANIC BRAIN SYNDROME".

IF HA33 - HA33CODE includes 36/Osteoarthritis, display "OSTEOARTHRITIS".

IF HA33 - HA33CODE includes 37/PathologicalBoneFracture, display "PATHOLOGICAL BONE FRACTURE".

IF HA33 - HA33CODE includes 38/RenalUreteralDisorder, display "RENAL URETERAL DISORDER".

IF HA33 - HA33CODE includes 39/RespiratoryInfection, display "RESPIRATORY INFECTION".

IF HA33 - HA33CODE includes 40/Scoliosis, display "SCOLIOSIS".

IF HA33 - HA33CODE includes 41/SexuallyTransmittedDiseases, display "SEXUALLY TRANSMITTED DISEASES".

IF HA33 - HA33CODE includes 42/SpinalStenosis, display "SPINAL STENOSIS".

IF HA33 - HA33CODE includes 43/UlcerOfLegChronic, display "ULCER OF LEG, CHRONIC".

IF HA33 - HA33CODE includes 44/UrinaryRetention, display "URINARY RETENTION".

IF HA33 - HA33CODE includes 45/Vertigo, display "VERTIGO".

IF HA33 - HA33CODE includes 91/Other1, display response in HA33O1 - NMDCOTH1.

IF HA33 - HA33CODE includes 92/Other2, display response in HA33O2 - NMDCOTH2.

IF HA33 - HA33CODE includes 93/Other3, display response in HA33O3 - NMDCOTH3.

IF HA33 - HA33CODE includes 94/Other4, display response in HA33O4 - NMDCOTH4.

IF HA33B - HA33BCOD includes 1/Bladder, display "BLADDER".

IF HA33B - HA33BCOD includes 2/Breast, display "BREAST".

IF HA33B - HA33BCOD includes 3/Cervix, display "CERVIX".

IF HA33B - HA33BCOD includes 4/ColonRectumBowel, display "COLON, RECTUM, OR BOWEL".

IF HA33B - HA33BCOD includes 5/Lung, display "LUNG".

IF HA33B - HA33BCOD includes 6/Ovary, display "OVARY".

IF HA33B - HA33BCOD includes 7/Prostate, display "PROSTATE".

IF HA33B - HA33BCOD includes 8/Skin, display "SKIN".

IF HA33B - HA33BCOD includes 9/Stomach, display "STOMACH".

IF HA33B - HA33BCOD includes 10/Uterus, display "UTERUS".

IF HA33B - HA33BCOD includes 11/Other, display response in HA33B - CNROTHOS.

IF HA33D - MYOCARD = 1/Yes, display "MYOCARDIAL INFARCTION OR HEART ATTACK".

IF HA33E - CATAROP = 1/Yes, display "CATARACTS".

HA33G

Verbatim Text

QUESTION TEXT

What was the original cause of (SP)'s becoming eligible for Medicare?

RECORD VERBATIM

FIELD 1: OTHCAUS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------|-----------|
| 1 | [Continuous answer.] | BOX HA17B |

BOX HA15E

BOX INSTRUCTIONS

IF RESPONDENT REPORTED MORE THAN ONE CONDITION IN HA28B-HA33E, GO TO HA33H - HA33H COD.

ELSE, GO TO BOX HA17B.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

RESPONDENT REPORTED MORE THAN ONE CONDITION IN HA28B-HA33E =

More than one of the following conditions are indicated:

| | |
|--|-------------------------------|
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 1/AlzheimersDisease |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 2/ Anemia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 3/ AnxietyDisorder |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 4/ Aphasia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 5/ Arthritis |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 6/ AsthmaCOPD |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 7/ AtrialFibDysrhythmias |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 8/ BenignProstaticHyperplasia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 9/ Cancer |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 10/ CataractsGlaucomaMD |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 11/ CerebralPalsy |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 12/ CVATIASStroke |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 13/ Cirrhosis |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 14/ CAD |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 15/ DVTPEPTE |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 16/ Dementia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 17/ Depression |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 18/ DiabetesMellitus |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 19/ GERDUlcer |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 20/ HeartFailure |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 21/ HemiplegiaHemiparesis |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 22/ HipFracture |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 23/ HuntingtonsDisease |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 24/ Hyperkalemia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 25/ Hyperlipidemia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 26/ Hypertension |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 27/ Hyponatremia |
| HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes | 28/ Malnutrition |

HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 29/ ManicDepressionBipolarDisease
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 30/ MultipleSclerosis
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 31/ NeurogenicBladder
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 32/ ObstructiveUropathy
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 33/ OrthostaticHypotension
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 34/ Osteoporosis
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 35/ OtherFracture
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 36/ Paralegia
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 37/ ParkinsonsDisease
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 38/ PVD PAD
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 39/ PTSD
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 40/ PsychoticDisorder
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 41/ Quadriplegia
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 42/ RenalInsufficiency
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 43/ RespiratoryFailure
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 44/ Schizophrenia
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 45/ SeizureDisorderEpilepsy
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 46/ ThyroidDisorder
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 47/ TourettesSyndrome
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 48/ TraumaticBrainInjury
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 49/ UlcerativeColitisCrohns
 HA28B - HA28BCD1 or HA28B2 - HA28BCD2 includes 91/ Other

HA29B - HA29BCOD includes 1/MultiDrugResistantOrganism
 HA29B - HA29BCOD includes 2/Pneumonia
 HA29B - HA29BCOD includes 3/Septicemia
 HA29B - HA29BCOD includes 4/Tuberculosis
 HA29B - HA29BCOD includes 5/ UrinaryTractInfectionInLast30Days
 HA29B - HA29BCOD includes 6/ViralHepatitis
 HA29B - HA29BCOD includes 7/WoundInfection

HA31B - HA31BCOD includes 1/Agitation
 HA31B - HA31BCOD includes 2/AlcoholDependency
 HA31B - HA31BCOD includes 3/Allergies
 HA31B - HA31BCOD includes 4/Anorexia
 HA31B - HA31BCOD includes 5/AorticStenosis
 HA31B - HA31BCOD includes 6/Ataxia
 HA31B - HA31BCOD includes 7/AtypicalPsychosis
 HA31B - HA31BCOD includes 8/Blindness
 HA31B - HA31BCOD includes 9/BreastDisorders
 HA31B - HA31BCOD includes 11/CerebralDegeneration
 HA31B - HA31BCOD includes 12/ClinicalObesity
 HA31B - HA31BCOD includes 13/ClostridiumDifficile
 HA31B - HA31BCOD includes 14/Conjunctivitis

HA31B - HA31BCOD includes 15/Constipation
HA31B - HA31BCOD includes 16/DegenerativeJointDisease
HA31B - HA31BCOD includes 17/DiaphragmaticHernia
HA31B - HA31BCOD includes 18/DiverticulaOfColon
HA31B - HA31BCOD includes 19/DownsSyndrome
HA31B - HA31BCOD includes 20/Dysphagia
HA31B - HA31BCOD includes 21/Edema
HA31B - HA31BCOD includes 22/GastritisDuodenitis
HA31B - HA31BCOD includes 23/GastroenteritisNoninfectious
HA31B - HA31BCOD includes 24/GastrointestinalHemorrhage
HA31B - HA31BCOD includes 25/Gout
HA31B - HA31BCOD includes 26/HemorrhageOfEsophagus
HA31B - HA31BCOD includes 27/HIVInfection
HA31B - HA31BCOD includes 28/HyperplasiaOfProstate
HA31B - HA31BCOD includes 29/HypopotassemiaHypokalemia
HA31B - HA31BCOD includes 30/HypotensionOtherThanOrthostatic
HA31B - HA31BCOD includes 31/Insomnia
HA31B - HA31BCOD includes 32/Kyphosis
HA31B - HA31BCOD includes 33/MissingLimb
HA31B - HA31BCOD includes 34/NonpsychoticBrainSyndrome
HA31B - HA31BCOD includes 35/OrganicBrainSyndrome
HA31B - HA31BCOD includes 36/Osteoarthritis
HA31B - HA31BCOD includes 37/PathologicalBoneFracture
HA31B - HA31BCOD includes 38/RenalUreteralDisorder
HA31B - HA31BCOD includes 39/RespiratoryInfection
HA31B - HA31BCOD includes 40/Scoliosis
HA31B - HA31BCOD includes 41/SexuallyTransmittedDiseases
HA31B - HA31BCOD includes 42/SpinalStenosis
HA31B - HA31BCOD includes 43/UlcerOfLegChronic
HA31B - HA31BCOD includes 44/UrinaryRetention
HA31B - HA31BCOD includes 45/Vertigo
HA31B - HA31BCOD includes 91/Other1
HA31B - HA31BCOD includes 92/Other2
HA31B - HA31BCOD includes 93/Other3
HA31B - HA31BCOD includes 94/Other4

HA33 - HA33CODE includes 1/Agitation
HA33 - HA33CODE includes 2/AlcoholDependency
HA33 - HA33CODE includes 3/Allergies
HA33 - HA33CODE includes 4/Anorexia
HA33 - HA33CODE includes 5/AorticStenosis
HA33 - HA33CODE includes 6/Ataxia
HA33 - HA33CODE includes 7/AtypicalPsychosis
HA33 - HA33CODE includes 8/Blindness

HA33 - HA33CODE includes 9/BreastDisorders
HA33 - HA33CODE includes 11/CerebralDegeneration
HA33 - HA33CODE includes 12/ClinicalObesity
HA33 - HA33CODE includes 13/ClostridiumDifficile
HA33 - HA33CODE includes 14/Conjunctivitis
HA33 - HA33CODE includes 15/Constipation
HA33 - HA33CODE includes 16/DegenerativeJointDisease
HA33 - HA33CODE includes 17/DiaphragmaticHernia
HA33 - HA33CODE includes 18/DiverticulaOfColon
HA33 - HA33CODE includes 19/DownsSyndrome
HA33 - HA33CODE includes 20/Dysphagia
HA33 - HA33CODE includes 21/Edema
HA33 - HA33CODE includes 22/GastritisDuodenitis
HA33 - HA33CODE includes 23/GastroenteritisNoninfectious
HA33 - HA33CODE includes 24/GastrointestinalHemorrhage
HA33 - HA33CODE includes 25/Gout
HA33 - HA33CODE includes 26/HemorrhageOfEsophagus
HA33 - HA33CODE includes 27/HIVInfection
HA33 - HA33CODE includes 28/HyperplasiaOfProstate
HA33 - HA33CODE includes 29/HypopotassemiaHypokalemia
HA33 - HA33CODE includes 30/HypotensionOtherThanOrthostatic
HA33 - HA33CODE includes 31/Insomnia
HA33 - HA33CODE includes 32/Kyphosis
HA33 - HA33CODE includes 33/MissingLimb
HA33 - HA33CODE includes 34/NonpsychoticBrainSyndrome
HA33 - HA33CODE includes 35/OrganicBrainSyndrome
HA33 - HA33CODE includes 36/Osteoarthritis
HA33 - HA33CODE includes 37/PathologicalBoneFracture
HA33 - HA33CODE includes 38/RenalUreteralDisorder
HA33 - HA33CODE includes 39/RespiratoryInfection
HA33 - HA33CODE includes 40/Scoliosis
HA33 - HA33CODE includes 41/SexuallyTransmittedDiseases
HA33 - HA33CODE includes 42/SpinalStenosis
HA33 - HA33CODE includes 43/UlcerOfLegChronic
HA33 - HA33CODE includes 44/UrinaryRetention
HA33 - HA33CODE includes 45/Vertigo
HA33 - HA33CODE includes 91/Other1
HA33 - HA33CODE includes 92/Other2
HA33 - HA33CODE includes 93/Other3
HA33 - HA33CODE includes 94/Other4

HA33B - HA33BCOD includes 1/Bladder
HA33B - HA33BCOD includes 2/Breast
HA33B - HA33BCOD includes 3/Cervix

HA33B - HA33BCOD includes 4/ColonRectumBowel

HA33B - HA33BCOD includes 5/Lung

HA33B - HA33BCOD includes 6/Ovary

HA33B - HA33BCOD includes 7/Prostate

HA33B - HA33BCOD includes 8/Skin

HA33B - HA33BCOD includes 9/Stomach

HA33B - HA33BCOD includes 10/Uterus

HA33B - HA33BCOD includes 11/Other

HA33D - MYOCARD = 1/Yes

HA33E - CATAROP = 1/Yes

HA33H

Code All

QUESTION TEXT

Which of these conditions was a cause of (him/her) becoming eligible for Medicare?

FIELD 1: HA33HCOD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--------------------------------------|-----------|
| 1 | PLEASE SEE ITEM DISPLAY INSTRUCTIONS | BOX HA17B |

OTHER PROGRAMMING INSTRUCTIONS**DESIGN NOTES**

Note:

Please build a list of response options (Conditions) based on responses selected/indicated in questions HA28B, HA28B2, HA29B, HA31B, HA33, HA33B, HA33D, and HA33E. Store response option label.hsf

BOX HA17B

BOX INSTRUCTIONS

IF SP IS FEMALE, GO TO HA43APRE - HA43APRC.

ELSE GO TO HA43DAPR - HA43DAPC.

HA43APRE

Code 1

QUESTION TEXT

The next items are about procedures (SP) may have had since (CURRENT MONTH AND DAY) a year ago.

PRESS "1" TO CONTINUE.

FIELD 1: HA43APRC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-----------------|
| 1 | CONTINUE | HA43A - MAMMOGR |

HA43A

Yes/No

QUESTION TEXT

Since (MONTH & DAY OF TODAY'S DATE) a year ago has (SP) had a mammogram or breast x-ray?

FIELD 1: MAMMOGR**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------------|
| 0 | NO | HA43B - PAPSMEAR |
| 1 | YES | HA43B - PAPSMEAR |
| | Don't Know | HA43B - PAPSMEAR |
| | Refused | HA43B - PAPSMEAR |

HA43B

Yes/No

QUESTION TEXT

Since (MONTH & DAY OF TODAY'S DATE) a year ago has (SP) had a Pap smear?

FIELD 1: PAPSMEAR**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------|
| 0 | NO | BOX HA17C |
| 1 | YES | BOX HA17C |
| | Don't Know | BOX HA17C |
| | Refused | BOX HA17C |

BOX HA17C

BOX INSTRUCTIONS

IF SP IS CFC or SP IS SSM OR ((SP IS FFC OR SP IS FCF) AND PreloadSP.HYSTFLAG <> 1/Indicated), GO TO HA43D - EVERHYST.

ELSE IF PreloadSP.HYSTFLAG = 1/Indicated, GO TO BOX HA17CB.

ELSE, GO TO HA43C - HYSTEREC.

HA43C

Yes/No

QUESTION TEXT

Since (MONTH & DAY OF TODAY'S DATE) a year ago has (SP) had a hysterectomy?

FIELD 1: HYSTEREC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------|
| 0 | NO | BOX HA17CB |
| 1 | YES | BOX HA17CB |
| | Don't Know | BOX HA17CB |
| | Refused | BOX HA17CB |

HA43D

Yes/No

QUESTION TEXT

Has (SP) ever had a hysterectomy?

FIELD 1: EVERHYST**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------|
| 0 | NO | BOX HA17CB |
| 1 | YES | BOX HA17CB |
| | Don't Know | BOX HA17CB |
| | Refused | BOX HA17CB |

HA43DAPR

Code 1

QUESTION TEXT

The next items are about procedures (SP) may have had since (MONTH & DAY OF TODAY'S DATE) a year ago.

PRESS "1" TO CONTINUE.

FIELD 1: HA43DAPC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-------------------|
| 1 | CONTINUE | HA43DA - DRECEXAM |

HA43DA

Yes/No

QUESTION TEXT

Since (MONTH & DAY OF TODAY'S DATE) a year ago has (SP) had a digital rectal examination of the prostate?

FIELD 1: DRECEXAM**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA43DB - BLOODPSA |
| 1 | YES | HA43DB - BLOODPSA |
| | Don't Know | HA43DB - BLOODPSA |
| | Refused | HA43DB - BLOODPSA |

HA43DB

Yes/No

QUESTION TEXT

Since (MONTH & DAY OF TODAY'S DATE) a year ago has (SP) had a blood test for detection of prostate cancer, such as a PSA?

FIELD 1: BLOODPSA**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------|
| 0 | NO | BOX HA17CB |
| 1 | YES | BOX HA17CB |
| | Don't Know | BOX HA17CB |
| | Refused | BOX HA17CB |

BOX HA17CB

BOX INSTRUCTIONS

IF FALL ROUND, GO TO HA43DC - FLUSHOT.

ELSE GO TO BOX HA17CA.

HA43DC

Yes/No

QUESTION TEXT

Next, a question or two about shots people take to prevent certain illnesses. Did (SP) have a flu shot for last winter?

[EXPLAIN IF NECESSARY: Did (SP) have a flu shot anytime during the period from September (PREVIOUS YEAR) through December (PREVIOUS YEAR)?]

FIELD 1: FLUSHOT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------|
| 0 | NO | BOX HA17CA |
| 1 | YES | BOX HA17CA |
| | Don't Know | BOX HA17CA |
| | Refused | BOX HA17CA |

BOX HA17CA

BOX INSTRUCTIONS

IF PreloadSP.PSHOTFLG = 1/Indicated, GO TO HA43E - EVRSMOKE.

ELSE GO TO HA43DD - PNUESHOT.

HA43DD

Yes/No

QUESTION TEXT

Has (SP) ever had a shot for pneumonia?

FIELD 1: PNUESHOT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------------|
| 0 | NO | HA43E - EVRSMOKE |
| 1 | YES | HA43E - EVRSMOKE |
| | Don't Know | HA43E - EVRSMOKE |
| | Refused | HA43E - EVRSMOKE |

HA43E

Yes/No

QUESTION TEXT

The next couple of questions are about smoking. Has (SP) ever smoked cigarettes, cigars, or pipe tobacco?

FIELD 1: EVRSMOKE**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------|
| 0 | NO | BOX HA17D |
| 1 | YES | BOX HA17D |
| | Don't Know | BOX HA17D |
| | Refused | BOX HA17D |

BOX HA17D

BOX INSTRUCTIONS

IF HA11B - COMATOSE = 1/YesComatose, GO TO BOX HA24.

ELSE IF HA43E - EVRSMOKE = 1/Yes AND SP IS ALIVE, GO TO HA43F - NOWSMOKE.

ELSE GO TO HA43GPRE - HA43GPC.

HA43F

Yes/No

QUESTION TEXT

Does (SP) smoke now?

FIELD 1: NOWSMOKE**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA43GPPE - HA43GPPC |
| 1 | YES | HA43GPPE - HA43GPPC |
| | Don't Know | HA43GPPE - HA43GPPC |
| | Refused | HA43GPPE - HA43GPPC |

HA43GPRE

Code 1

QUESTION TEXT

Now I'm going to ask about how difficult it was, on the average, for (SP) to do certain kinds of activities on or around (HS REF DATE). Please tell me for each activity whether (SP) had no difficulty at all, a little difficulty, some difficulty, a lot of difficulty, or was not able to do it.

PRESS "1" TO CONTINUE.

FIELD 1: HA43GPRC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | CONTINUE | HA43G - IADSTOOP |

HA43G

Code 1

QUESTION TEXT

SHOW CARD HA6

On or around (HS REF DATE), how much difficulty, if any, did (SP) have...

FIELD 1: IADSTOOP

stooping, crouching, or kneeling?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-----------------|
| 0 | NO DIFFICULTY AT ALL | HA43G - IADLIFT |
| 1 | A LITTLE DIFFICULTY | HA43G - IADLIFT |
| 2 | SOME DIFFICULTY | HA43G - IADLIFT |
| 3 | A LOT OF DIFFICULTY | HA43G - IADLIFT |
| 4 | NOT ABLE TO DO IT | HA43G - IADLIFT |
| | Don't Know | HA43G - IADLIFT |
| | Refused | HA43G - IADLIFT |

FIELD 2: IADLIFT

lifting or carrying objects as heavy as 10 pounds, like a sack of potatoes?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|----------------------|------------------|
| 0 | NO DIFFICULTY AT ALL | HA43G - IADREACH |
| 1 | A LITTLE DIFFICULTY | HA43G - IADREACH |
| 2 | SOME DIFFICULTY | HA43G - IADREACH |

| Value | Label | Route |
|-------|---------------------|------------------|
| 3 | A LOT OF DIFFICULTY | HA43G - IADREACH |
| 4 | NOT ABLE TO DO IT | HA43G - IADREACH |
| | Don't Know | HA43G - IADREACH |
| | Refused | HA43G - IADREACH |

FIELD 3: IADREACH

reaching or extending arms above shoulder level?

FIELD 3 ROUTING

| Value | Label | Route |
|-------|----------------------|------------------|
| 0 | NO DIFFICULTY AT ALL | HA43G - IADGRASP |
| 1 | A LITTLE DIFFICULTY | HA43G - IADGRASP |
| 2 | SOME DIFFICULTY | HA43G - IADGRASP |
| 3 | A LOT OF DIFFICULTY | HA43G - IADGRASP |
| 4 | NOT ABLE TO DO IT | HA43G - IADGRASP |
| | Don't Know | HA43G - IADGRASP |
| | Refused | HA43G - IADGRASP |

FIELD 4: IADGRASP

either writing or handling and grasping small objects?

FIELD 4 ROUTING

| Value | Label | Route |
|-------|----------------------|-----------------|
| 0 | NO DIFFICULTY AT ALL | HA43G - IADWALK |
| 1 | A LITTLE DIFFICULTY | HA43G - IADWALK |

| Value | Label | Route |
|-------|---------------------|-----------------|
| 2 | SOME DIFFICULTY | HA43G - IADWALK |
| 3 | A LOT OF DIFFICULTY | HA43G - IADWALK |
| 4 | NOT ABLE TO DO IT | HA43G - IADWALK |
| | Don't Know | HA43G - IADWALK |
| | Refused | HA43G - IADWALK |

FIELD 5: IADWALK

walking a quarter of a mile - that is, about 2 or 3 blocks?

FIELD 5 ROUTING

| Value | Label | Route |
|-------|----------------------|-------------------|
| 0 | NO DIFFICULTY AT ALL | HA43H1 - DIFUSEPH |
| 1 | A LITTLE DIFFICULTY | HA43H1 - DIFUSEPH |
| 2 | SOME DIFFICULTY | HA43H1 - DIFUSEPH |
| 3 | A LOT OF DIFFICULTY | HA43H1 - DIFUSEPH |
| 4 | NOT ABLE TO DO IT | HA43H1 - DIFUSEPH |
| | Don't Know | HA43H1 - DIFUSEPH |
| | Refused | HA43H1 - DIFUSEPH |

HA43H1

Code 1

QUESTION TEXT

Now I'm going to ask about some everyday activities and whether (SP) had any difficulty doing them by (himself/herself) because of a health or physical problem on or around (HS REF DATE).

Did (SP) have any difficulty on or around (HS REF DATE) using the telephone?

FIELD 1: DIFUSEPH

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA43H2 - DIFSHOP |
| 1 | YES | HA43H2 - DIFSHOP |
| 3 | DOESN'T DO | HA43I1 - REASNOPH |
| | Don't Know | HA43H2 - DIFSHOP |
| | Refused | HA43H2 - DIFSHOP |

HA43I1

Code 1

QUESTION TEXT

You said that using the telephone is something that (SP) doesn't do.

Is this because of a health or physical problem?

FIELD 1: REASNOPH**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|------------------|
| 0 | NO | HA43H2 - DIFSHOP |
| 1 | YES | HA43H2 - DIFSHOP |
| | Don't Know | HA43H2 - DIFSHOP |
| | Refused | HA43H2 - DIFSHOP |

HA43H2

Code 1

QUESTION TEXT

Did (SP) have any difficulty on or around (HS REF DATE) shopping for personal items (such as toilet items or medicines)?

FIELD 1: DIFSHOP**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA43H3 - DIFMONEY |
| 1 | YES | HA43H3 - DIFMONEY |
| 3 | DOESN'T DO | HA43I2 - REASNOSH |
| | Don't Know | HA43H3 - DIFMONEY |
| | Refused | HA43H3 - DIFMONEY |

HA43I2

Code 1

QUESTION TEXT

You said that shopping is something that (SP) doesn't do.

Is this because of a health or physical problem?

FIELD 1: REASNOSH**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA43H3 - DIFMONEY |
| 1 | YES | HA43H3 - DIFMONEY |
| | Don't Know | HA43H3 - DIFMONEY |
| | Refused | HA43H3 - DIFMONEY |

HA43H3

Code 1

QUESTION TEXT

Did (SP) have any difficulty on or around (HS REF DATE) managing money (like keeping track of money or paying bills)?

FIELD 1: DIFMONEY**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | BOX HA17F |
| 1 | YES | BOX HA17F |
| 3 | DOESN'T DO | HA43I3 - REASNOMM |
| | Don't Know | BOX HA17F |
| | Refused | BOX HA17F |

HA43I3

Code 1

QUESTION TEXT

You said that managing money is something that (SP) doesn't do.

Is this because of a health or physical problem?

FIELD 1: REASNOMM**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------|
| 0 | NO | BOX HA17F |
| 1 | YES | BOX HA17F |
| | Don't Know | BOX HA17F |
| | Refused | BOX HA17F |

BOX HA17F

BOX INSTRUCTIONS

IF SP IS ALIVE, GO TO HA43J - SPHEALTH.

ELSE GO TO BOX HA24.

HA43J

Code 1

QUESTION TEXT

[Finally, I have a few questions on (SP)'s general health.]

In general, compared to other people of (his/her) age, would you say that (SP)'s health is excellent, very good, good, fair or poor?

FIELD 1: SPHEALTH

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|-----------------|
| 1 | EXCELLENT | HA43K - GENHLTH |
| 2 | VERY GOOD | HA43K - GENHLTH |
| 3 | GOOD | HA43K - GENHLTH |
| 4 | FAIR | HA43K - GENHLTH |
| 5 | POOR | HA43K - GENHLTH |
| | Don't Know | HA43K - GENHLTH |
| | Refused | HA43K - GENHLTH |

HA43K

Code 1

QUESTION TEXT

Compared to one year ago, how would you rate (SP)'s health in general now? Would you say (SP)'s health is . . .

FIELD 1: GENHLTH

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|------------------|
| 0 | much better now than one year ago, | HA43L - LIMACTIV |
| 1 | somewhat better now than one year ago, | HA43L - LIMACTIV |
| 2 | about the same, | HA43L - LIMACTIV |
| 3 | somewhat worse now than one year ago, or | HA43L - LIMACTIV |
| 4 | much worse now than one year ago? | HA43L - LIMACTIV |
| | Don't Know | HA43L - LIMACTIV |
| | Refused | HA43L - LIMACTIV |

HA43L

Code 1

QUESTION TEXT

How much of the time during the past month has (SP)'s health limited (his/her) social activities, like visiting with friends or close relatives? Would you say . . .

FIELD 1: LIMACTIV**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------|----------|
| 0 | none of the time, | BOX HA24 |
| 1 | some of the time, | BOX HA24 |
| 2 | most of the time, or | BOX HA24 |
| 3 | all of the time? | BOX HA24 |
| | Don't Know | BOX HA24 |
| | Refused | BOX HA24 |

BOX HA24

BOX INSTRUCTIONS

IF HS2REF <> EMPTY OR DK AND HS2DOI = EMPTY, GO TO BOX HAT2BEG.

ELSE GO TO HC2 - DIDABSTR.

| Variable Name | Assignment Instructions |
|---------------|--|
| HSDISP | If HS2REF <> EMPTY or DK, then HSDISP = 93/Breakoff |
| HS1DOI | If HS1REF <> EMPTY and HS1DOI = EMPTY, then HS1DOI = today's date |
| HSCDOI | If HSCREF <> EMPTY and HSCDOI = EMPTY, then HSCDOI = today's date |
| HSFORMS | If HS2REF = EMPTY or DK and HA2 - RECFORMS = 1/Yes, then PERS. HSFORMS = 1/Indicated. Else PERS.HSFORMS = EMPTY. |

HC2

Code 1

QUESTION TEXT

DID YOU ABSTRACT?

FIELD 1: DIDABSTR

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------|----------------|
| 1 | ALL | HC3 - WHYABSTR |
| 2 | MAJORITY | HC3 - WHYABSTR |
| 3 | HALF | HC3 - WHYABSTR |
| 4 | SOME | HC3 - WHYABSTR |
| 5 | NONE | BOX HCEND |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|-------------------------|
| HSDISP | HSDISP = 96/Complete |

HC3

Code 1

QUESTION TEXT

WHY DID YOU ABSTRACT?

FIELD 1: WHYABSTR

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|----------------|
| 1 | NO KNOWLEDGEABLE RESPONDENT AVAILABLE | BOX HCEND |
| 2 | NO TIME/STAFF BURDEN TOO GREAT | BOX HCEND |
| 3 | REFUSAL--UNWILLING TO COOPERATE | BOX HCEND |
| 91 | OTHER | HC3 - WHYABSOS |

FIELD 2: WHYABSOS

OTHER (SPECIFY)

FIELD 2 ROUTING

| Value | Label | Route |
|-------|----------------------|-----------|
| 1 | [Continuous answer.] | BOX HCEND |

BOX HCEND

BOX INSTRUCTIONS

GO TO HSFINSCR - FINSCRN.

BOX HAT2BEG

BOX INSTRUCTIONS

IF FACR.HAINTFLG <> 1/Indicated, GO TO HA1PRE1T2 - HA1PRE1C.

ELSE GO TO HA1PRE2T2 - HA1PRE2C.

HA1PRE1T2

Code 1

QUESTION TEXT

The next questions are about (SP)'s health status on or around (T2 REF DATE). We have found that much of the data we are collecting is usually located in the resident's (full Minimum Data Set (MDS) assessments, the Quarterly Review forms, and other medical chart notes/medical record). Please take a moment to locate the records now and confirm they are the records closest to (T2 REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA1PRE1C**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|----------------------|
| 1 | CONTINUE | HA1PRE2T2 - HA1PRE2C |

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

| Variable Name | Assignment Instructions |
|---------------|------------------------------|
| HAINTFLG | FACR.HAINTFLG = 1/Indicated. |

HA1PRE2T2

Code 1

QUESTION TEXT

[Those are all of the questions we have about (SP)'s health on (HS REF DATE). Now, I would like to ask some questions about (his/her) health at (T2 REF DATE)./The following questions are about (SP)'s health status on or around (T2 REF DATE)].

PRESS "1" TO CONTINUE.

FIELD 1: HA1PRE2C

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------|-----------|
| 1 | CONTINUE | BOX HA2T2 |

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all stays where STAY.XSTPLAC <> 000 that were reported for this SP in chronological order by start date of the stay.

Report header: STAY TIMELINE

Report layout:

Column 1, header="Place Name", display PLAC.PLACNAME of PLAC where PLAC.PLACNUM = STAY.XSTPLAC.

Column 2, header="Start Date", display STAY.STAYSMM+STAY.STAYSDD+STAY.STAYSYY in month, day year format.

Column 3, header="End Date", display STAY.STAYEMM+STAY.STAYEDD+STAY.STAYEYY in month, day year format.

Column 4, header="Stay Type", display STAY.STAYCLAS.

BOX HA2T2

BOX INSTRUCTIONS

IF HA2-RECFORMS = 1/Yes OR (HA2-RECFORMS = EMPTY AND Prelaod.HSFORMS = 1/Indicated), GO TO HA2BT2 - RECFORM2.

ELSE IF HS1REF <> EMPTY, GO TO HA9PREBT2 - HA9PRBC.

ELSE GO TO HA1T2 - RECHAVE.

HA1T2

Yes/No

QUESTION TEXT

Do you have (SP)'s medical records for the period on or around (T2 REF DATE)?

FIELD 1: RECHAVE**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA1BT2 - HSCONTN1 |
| 1 | YES | BOX HA2AT2 |
| | Don't Know | HA1BT2 - HSCONTN1 |
| | Refused | HA9PREBT2 - HA9PRBC |

HA1BT2

Code 1

QUESTION TEXT

Is there someone else I should speak with, or do the records exist elsewhere?

DO YOU WANT TO CONTINUE THE INTERVIEW FOR THIS SP WITH THIS RESPONDENT
WITHOUT THE MEDICAL RECORDS?

FIELD 1: HSCONTN1**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|--|---------------------|
| 0 | NO, RETURN TO NAVIGATE SCREEN | BOX HCENDT2 |
| 1 | YES, CONTINUE WITHOUT MEDICAL RECORDS | HA9PREBT2 - HA9PRBC |

BOX HA2AT2

BOX INSTRUCTIONS

IF (PLACTYPE = 4/NursingHomeUnitCCRC, 7/HospitalBasedSNF OR 17/RehabilitationFacility)
OR FQ.COMPLEXF = 1/Indicated, GO TO HA2T2 - RECFORMS.

ELSE GO TO HA9PREBT2 - HA9PRBC.

HA2T2

Yes/No

QUESTION TEXT

Do the medical records contain any full MDS assessment or Quarterly Review Forms?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: RECFORMS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------|--------------------|
| 0 | NO | HA2B1T2 - HSCONTN2 |
| 1 | YES | HA2BT2 - RECFORM2 |

HA2B1T2

Code 1

QUESTION TEXT

Is there someone else I should speak with, or do the records exist elsewhere?

DO YOU WANT TO CONTINUE THE INTERVIEW FOR THIS SP WITH THIS RESPONDENT
WITHOUT ANY MDS FORMS?

FIELD 1: HSCONTN2**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------------------|---------------------|
| 0 | NO, RETURN TO NAVIGATE SCREEN | BOX HCENDT2 |
| 1 | YES, CONTINUE WITHOUT MDS | HA9PREBT2 - HA9PRBC |

HA2BT2

Yes/No

QUESTION TEXT

Do (SP)'s medical records contain (a full/another) MDS assessment or Quarterly Review form dated [after (PreloadSP.PRVHSREF)/after (PreloadSP.LASTVAD)/on or around (T2 REF DATE)/after BCVAD)]?

FIELD 1: RECFORM2

FIELD 1 ROUTING

| Value | Label | Route |
|-------|-------|-------------------|
| 0 | NO | HA2CT2 - HSCONTN3 |
| 1 | YES | HA3BT2 - ASSESDT1 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| T2BEG | If PERS.BCVAD <> EMPTY then T2BEG = PERS.BCVAD + 1 day. Else if PreloadSP.LASTVAD <> EMPTY then T2BEG = PreloadSP.LASTVAD + 1 day. Else T2BEG = RAD + 14 days. |
| T2END | If RAD + 150 days > RHREFEND, then T2END = RHREFEND. Else T2END = RAD + 150 days. |
| T2TOT | T2TOT = 0 |

HA2CT2

Code 1

QUESTION TEXT

Is there someone else I should speak with, or do the records exist elsewhere?

DO YOU WANT TO CONTINUE THE INTERVIEW FOR THIS SP WITH THIS RESPONDENT?

FIELD 1: HSCONTN3**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|---------------------------------------|---------------------|
| 0 | NO, RETURN TO NAVIGATE SCREEN | BOX HCENDT2 |
| 1 | YES, CONTINUE WITH THIS RESPONDENT | HA9PREBT2 - HA9PRBC |

HA3BT2

Date

QUESTION TEXT

What is the assessment date on the full MDS assessment or Quarterly Review that was completed closest to (T2 REF DATE) for (SP) after [(RAD+14)/BCVAD/PreloadSP.LASTVAD].

ENTER DATE IN "MM DD YY" FORMAT.

(IF NO MDS AVAILABLE, BACK UP AND CHANGE THE RESPONSE.)

FIELD 1: ASSESDT1

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|-----------|
| 1 | [Continuous answer.] | BOX HA4T2 |
| | Don't Know | BOX HA4T2 |
| | Refused | BOX HA4T2 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| T2TOT | T2TOT = T2TOT + 1 |
| FORMRNDC | T2FORM[T2TOT].FORMRNDC = current round |
| FORMNUM | T2FORM[T2TOT].FORMNUM = T2TOT |

DESIGN NOTES

HA3BT2-ASSESDT1, FORMNUM, FORMRNDC, T2VALID, HA4T2 - FORMTYPE, and HA7BT2 - ASSESDT2 should be stored in T2FORM[15] array.

Each pass through HA3BT2 - ASSESDT1 or HA7BT2 - ASSESDT2 should fill an element of the array.

Abbreviations:

BCVAD = Baseline Closest Valid Assessment Date

BL = Baseline

CCVAD = Core Closest Valid Assessment Date

DOI = Date of Interview

DOB = Date of Birth

FAD = First Admission Date

HS = Health Status

RAD = Recent Admission Date

TCVAD = Time 2 Closest Valid Assessment Date

DOD = Date of Death

BOX HA4T2

BOX INSTRUCTIONS

IF HA3BT2 - ASSESDT1 = DK, RF AND FIRST TIME AT HA3BT2 - ASSESDT1, GO TO HA9PREBT2 - HA9PRBC.

ELSE GO TO BOX HA5T2.

| Variable Name | Assignment Instructions |
|---------------|---|
| T2ASSESSDATE | T2ASSESSDATE = HA3BT2 - ASSESDT1 |
| T2VALID | If HA3BT2 - ASSESDT1 <> DK, RF and HA3BT2 - ASSESDT1 >= T2BEG and HA3BT2 - ASSESDT1 <= T2END, then T2FORM[T2TOT].T2VALID = 1/Indicated. Else T2FORM[T2TOT].T2VALID = EMPTY. |

BOX HA5T2

BOX INSTRUCTIONS

IF LAST ASSESSMENT DATE ENTRY COLLECTED IN HA3BT2 - ASSESDT1 IS VALID, GO TO BOX HA6T2.

ELSE GO TO HA5T2 - CLOSFORM.

BOX HA6T2

BOX INSTRUCTIONS

OBTAIN STATE NAME FROM FACILITY'S ADDRESS. IF STATE NAME IS MS OR SD, GO TO BOX HA7T2.

ELSE GO TO HA4T2 - FORMTYPE1.

| Variable Name | Assignment Instructions |
|---------------|--|
| EVERFULL | If State Name is MS or SD, EVERFULL = 1/Indicated. |
| FORMTYPE | If State Name is MS or SD, T2FORM[T2TOT].FORMTYPE = 1/FullMDS. |

HA4T2

Code 1

QUESTION TEXT

Please tell me if the form with the assessment date of (T2 ASSESS DATE) is a full MDS or a quarterly review.

FIELD 1: FORMTYPE1

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------------|-----------|
| 0 | QUARTERLY REVIEW | BOX HA7T2 |
| 1 | FULL MDS | BOX HA7T2 |
| | Don't Know | BOX HA7T2 |
| | Refused | BOX HA7T2 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| EVERFULL | If HA4T2 - FORMTYPE1 = 1/FullMDS, then EVERFULL = 1/Indicated |
| FORMTYPE | T2FORM[T2TOT].FORMTYPE = HA4T2 - FORMTYPE1. |

BOX HA7T2

BOX INSTRUCTIONS

IF MOST RECENT ASSESSMENT DATE IS COMPLETE THEN COMPARE WITH T2 REF DATE. IF NUMBER OF DAYS BETWEEN ASSESSMENT DATE AND T2 REF DATE MORE THAN +/- 7, GO TO HA5T2 - CLOSFORM.

ELSE GO TO BOX HA9T2A.

HA5T2

Yes/No

QUESTION TEXT

Besides the form you just told me about, does (SP)'s medical record contain any other MDS form or Quarterly Review form dated closer to (T2 REF DATE)?

FIELD 1: CLOSFORM**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------|
| 0 | NO | BOX HA8T2 |
| 1 | YES | BOX HA8T2 |
| | Don't Know | BOX HA8T2 |
| | Refused | BOX HA8T2 |

BOX HA8T2

BOX INSTRUCTIONS

IF HA5T2 - CLOSFORM = 1/Yes, GO TO HA3BT2 - ASSESDT1.

ELSE GO TO BOX HA9T2A.

| Variable Name | Assignment Instructions |
|---------------|-------------------------|
| | |
| | |

BOX HA9T2A

BOX INSTRUCTIONS

IF T2TOT = 1 AND (FORMTYPE = DK, RF, OR EMPTY), GO TO HA9PREBT2 - HA9PRBC.

ELSE GO TO BOX HA9T2B.

| Variable Name | Assignment Instructions |
|---------------|--|
| T2SORTARRAY | If T2TOT > 1, then T2SORTARRAY = T2FORM array sorted by dates closest to HS2REF (+ or - days) |
| CLOSESTFULL | If T2TOT > 1 and EVERFULL = 1/Indicated, then CLOSESTFULL = FORMNUM of the first element of T2SORTARRAY where FORMTYPE = 1\FullMDS. Else CLOSESTFULL = EMPTY. |

BOX HA9T2B

BOX INSTRUCTIONS

GO TO BOX HA9T2C.

| Variable Name | Assignment Instructions |
|---------------|---|
| TCVAD | PERS.TCVAD = HA3BT2 - ASSESDT1 of T2SORTARRAY[1] |
| XPRIMARY | XPRIMARY = FORMNUM of T2SORTARRAY[1] |
| CVATYPE | If T2SORTARRAY[1].FORMTYPE = 1/FullMDS, DK, or RF, then CVATYPE = 1/FullMDS. Else CVATYPE = 0/QuarterlyReview |
| XBACKUP | If CVATYPE = 0/QuarterlyReview and CLOSESTFULL <> EMPTY, then XBACKUP = CLOSESTFULL |
| XBACKUPDATE | If XBACKUP <> EMPTY, then XBACKUPDATE = HA3BT2 - ASSESDT1 of FORMNUM = XBACKUP |

BOX HA9T2C

BOX INSTRUCTIONS

IF CVATYPE = 1/FullMDS, GO TO HA6T2 - FORMREAS.

ELSE IF CVATYPE = 0/QuarterlyReview, AND XBACKUP = EMPTY, GO TO HA7AT2 - RECMDS.

ELSE GO TO HA7CT2 - MDSINT1.

| Variable Name | Assignment Instructions |
|---------------|---|
| T2BDATE | If BCVAD <> EMPTY, then T2BDATE = BCVAD + 1 day. Else if PreloadSP.LASTVAD <> EMPTY then T2BDATE = PreloadSP.LASTVAD + 1 day. Else T2BDATE = FAD + 15 days. |
| T2BDATE2 | If BCVAD <> EMPTY, then T2BDATE = BCVAD + 1 day. Else if PreloadSP.LASTVAD <> EMPTY then T2BDATE = PreloadSP.LASTVAD + 1 day. Else T2BDATE = RAD + 14 days. |
| T2EDATE | If RAD + 270 days > RHREFEND, then T2EDATE = RHREFEND. Else T2EDATE = RAD + 270 days. |

HA6T2

Code 1

QUESTION TEXT

What was the primary reason for the assessment on the full MDS assessment dated (TCVAD)?

FIELD 1: FORMREAS

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------------------------|------------------|
| 1 | ADMISSION | HA7CT2 - MDSINT1 |
| 2 | ANNUAL | HA7CT2 - MDSINT1 |
| 3 | SIGNIFICANT CHANGE IN STATUS | HA7CT2 - MDSINT1 |
| 91 | OTHER | HA6T2 - FORMREOS |
| | Don't Know | HA7CT2 - MDSINT1 |
| | Refused | HA7CT2 - MDSINT1 |

FIELD 2: FORMREOS

OTHER (SPECIFY)

FIELD 2 ROUTING

| Value | Label | Route |
|-------|----------------------|------------------|
| 1 | [Continuous answer.] | HA7CT2 - MDSINT1 |

HA7AT2

Yes/No

QUESTION TEXT

Does (SP)'s medical record contain a full MDS assessment dated between (T2 DATE RANGE).

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: RECMDS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-------------------|
| 0 | NO | HA7CT2 - MDSINT1 |
| 1 | YES | HA7BT2 - ASSESDT2 |
| | Don't Know | HA7CT2 - MDSINT1 |
| | Refused | HA7CT2 - MDSINT1 |

HA7BT2

Numeric

QUESTION TEXT

What is the date of the full MDS assessment closest to (T2 REF DATE)?

IF NO MDS AVAILABLE, BACK UP AND CHANGE THE RESPONSE.

FIELD 1: ASSESDT2

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|------------|
| 1 | [Continuous answer.] | BOX HA10T2 |
| | Don't Know | BOX HA10T2 |
| | Refused | BOX HA10T2 |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|--|
| T2TOT | T2TOT = T2TOT + 1 |
| FORMRNDC | T2FORM[T2TOT].FORMRNDC = current round |
| FORMNUM | T2FORM[T2TOT].FORMNUM = T2TOT |
| T2VALID | If HA7BT2 - ASSESDT2 <> DK, RF and HA7BT2 - ASSESDT2 >= T2BDATE2 and HA7BT2 - ASSESDT2 <= T2EDATE, then T2FORM[T2TOT].T2VALID = 1/Indicated. Else T2FORM[T2TOT].T2VALID = EMPTY. |

BOX HA10T2

BOX INSTRUCTIONS

GO TO HA7CT2 - MDSINT1.

| Variable Name | Assignment Instructions |
|---------------|---|
| XBACKUP | If T2FORM[T2TOT].T2VALID = 1/Indicated, then XBACKUP = T2TOT. Else XBACKUP = EMPTY. |
| XBACKUPDATE | IF XBACKUP <> EMPTY, then XBACKUPDATE = HA7BT2 - ASSESDT2. Else XBACKUPDATE = EMPTY. |

HA7CT2

Code 1

QUESTION TEXT

Please refer to the (FORM TYPE) with the assessment date of (CLOSEST VALID ASSESSMENT DATE) when answering the following questions. [If the information is not found on the Quarterly Review, please refer to the full MDS form with the assessment date of (BACKUP MDS ASSESSMENT DATE)/If the information is not found on the MDS form, please refer to (SP)'s medical record) to answer the questions.]

PRESS "1" TO CONTINUE.

FIELD 1: MDSINT1**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-------------|
| 1 | CONTINUE | BOX HA19AT2 |

BOX HA19AT2

BOX INSTRUCTIONS

GO TO HA11BT2 - COMATOSE.

HA9PREBT2

Code 1

QUESTION TEXT

Now I have some questions concerning (SP)'s health on or around (T2 REF DATE). [Since I will be collecting information about (SP) on or around (T2 REF DATE) and there is no MDS or Quarterly Review available close to that date, please refer to (SP)'s medical record for the information/Since you do not have a medical record at hand for reference, please think about the information found in (SP)'s medical record) to answer these questions.]

PRESS "1" TO CONTINUE.

FIELD 1: HA9PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|--------------------|
| 1 | CONTINUE | HA11BT2 - COMATOSE |

HA11BT2

Code 1

QUESTION TEXT

Was (SP) in a persistent vegetative state with no discernible consciousness on (T2 REF DATE)?

FIELD 1: COMATOSE

FIELD 1 ROUTING

| Value | Label | Route |
|-------|-------------------|---------------------|
| 0 | NO (NOT COMATOSE) | HA12AABT2 - MENTCON |
| 1 | YES (COMATOSE) | HA39BT2 - FCWEIGHT |
| | Don't Know | HA12AABT2 - MENTCON |
| | Refused | HA12AABT2 - MENTCON |

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

| Variable Name | Assignment Instructions |
|---------------|------------------------------|
| HSDISP | HSDISP = 92/ReadyToInterview |

HA12AABT2

Yes/No

QUESTION TEXT

Should a brief interview for Mental Status (C0200-C0500) be conducted?

FIELD 1: MENTCON**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|------------|-----------------------|
| 0 | NO | HA12PREBT2 - HA12PRBC |
| 1 | YES | HA12ABT2 - MENTSUM |
| | Don't Know | HA12PREBT2 - HA12PRBC |
| | Refused | HA12PREBT2 - HA12PRBC |

HA12ABT2

Numeric

QUESTION TEXT

ENTER SUMMARY SCORE (0 -15) FROM BIMS.

ENTER "99" IF THE RESIDENT WAS UNABLE TO COMPLETE THE INTERVIEW.

FIELD 1: MENTSUM**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------|-------------|
| 1 | [Continuous answer.] | BOX HA13BT2 |
| | Don't Know | BOX HA13BT2 |
| | Refused | BOX HA13BT2 |

HA12PREBT2

Code 1

QUESTION TEXT

The next series of questions deal with (SP)'s memory or recall ability.

PRESS "1" TO CONTINUE.

FIELD 1: HA12PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-------------------|
| 1 | CONTINUE | HA12BT2 - CSMEMST |

HA12BT2

Code 1

QUESTION TEXT

On or around (T2 REF DATE), was (SP)'s short-term memory okay, that is, did (he/she) seem or appear to recall things after 5 minutes?

FIELD 1: CSMEMST**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------|-------------------|
| 0 | MEMORY OK | HA13BT2 - CSMEMLT |
| 1 | MEMORY PROBLEM | HA13BT2 - CSMEMLT |
| | Don't Know | HA13BT2 - CSMEMLT |
| | Refused | HA13BT2 - CSMEMLT |

HA13BT2

Code 1

QUESTION TEXT

Was (SP)'s long-term memory okay; that is, did (she/he) seem or appear to recall events in the distant past?

FIELD 1: CSMEMLT**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------|--------------------|
| 0 | MEMORY OK | HA14BT2 - HA14BCOD |
| 1 | MEMORY PROBLEM | HA14BT2 - HA14BCOD |
| | Don't Know | HA14BT2 - HA14BCOD |
| | Refused | HA14BT2 - HA14BCOD |

HA14BT2

Code All

QUESTION TEXT

On or around (T2 REF DATE), was (SP) able to recall...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

FIELD 1: HA14BCOD

FIELD 1 ROUTING

| Value | Label | Route |
|-------|---|-------------------|
| 1 | the current season? | HA15BT2 - CSDECIS |
| 2 | the location of (her/his) own room? | HA15BT2 - CSDECIS |
| 3 | staff names or faces? | HA15BT2 - CSDECIS |
| 4 | the fact that (she/he) was in a nursing home? | HA15BT2 - CSDECIS |
| 96 | NONE CHECKED | HA15BT2 - CSDECIS |
| | Don't Know | HA15BT2 - CSDECIS |

HA15BT2

Code 1

QUESTION TEXT

How skilled was (SP) in making daily decisions? Was (she/he) independent, did (she/he) exhibit modified independence, was (she/he) moderately impaired, or was (she/he) severely impaired?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: CSDECIS**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-----------------------|-------------|
| 0 | INDEPENDENT | BOX HA13BT2 |
| 1 | MODIFIED INDEPENDENCE | BOX HA13BT2 |
| 2 | MODERATELY IMPAIRED | BOX HA13BT2 |
| 3 | SEVERELY IMPAIRED | BOX HA13BT2 |
| | Don't Know | BOX HA13BT2 |
| | Refused | BOX HA13BT2 |

BOX HA13BT2

BOX INSTRUCTIONS

GO TO HA21BT2 - BSAYSOT.

HA21BT2

Code 1

QUESTION TEXT

How often did the following behavioral problems occur on or around (T2 REF DATE)? Would you say the behavior was not exhibited, occurred 1 to 3 days, occurred 4 to 6 days, but less than daily, or occurred daily?

FIELD 1: BSAYSOT

Physical behavior symptoms directed toward others.

FIELD 1 ROUTING

| Value | Label | Route |
|-------|-------------------------------|--------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA21BT2 - BSVERBOT |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21BT2 - BSVERBOT |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21BT2 - BSVERBOT |
| 3 | BEHAVIOR OCCURRED DAILY | HA21BT2 - BSVERBOT |
| | Don't Know | HA21BT2 - BSVERBOT |
| | Refused | HA21BT2 - BSVERBOT |

FIELD 2: BSVERBOT

Verbal behavior symptoms directed toward others.

FIELD 2 ROUTING

| Value | Label | Route |
|-------|-------------------------------|-------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA21BT2 - BSNOTOT |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21BT2 - BSNOTOT |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21BT2 - BSNOTOT |
| 3 | BEHAVIOR OCCURRED DAILY | HA21BT2 - BSNOTOT |

| Value | Label | Route |
|-------|------------|-------------------|
| | Don't Know | HA21BT2 - BSNOTOT |
| | Refused | HA21BT2 - BSNOTOT |

FIELD 3: BSNOTOT

Other behavioral symptoms not directed toward others.

FIELD 3 ROUTING

| Value | Label | Route |
|-------|-------------------------------|-------------|
| 0 | BEHAVIOR NOT EXHIBITED | BOX HA21BT2 |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | BOX HA21BT2 |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | BOX HA21BT2 |
| 3 | BEHAVIOR OCCURRED DAILY | BOX HA21BT2 |
| | Don't Know | BOX HA21BT2 |
| | Refused | BOX HA21BT2 |

BOX HA21BT2

BOX INSTRUCTIONS

IF HA21BT2 - BSAYSOT and HA21BT2 - BSVERBOT and HA21BT2 - BSNOTOT = 0/BehaviorNotExhibited, GO TO HA21CBT2 - BSNOEVAL.

ELSE GO TO HA21ABT2 - BSELFILL.

HA21ABT2

Yes/No

QUESTION TEXT

Did any of (SP)'s behavior...

FIELD 1: BSELFILL

put the resident at significant risk for physical illness or injury?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|----------------------|
| 0 | NO | HA21ABT2 - BSELF CAR |
| 1 | YES | HA21ABT2 - BSELF CAR |
| | Don't Know | HA21ABT2 - BSELF CAR |
| | Refused | HA21ABT2 - BSELF CAR |

FIELD 2: BSELF CAR

significantly interfere with the resident's care?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|------------|----------------------|
| 0 | NO | HA21ABT2 - BSELF ACT |
| 1 | YES | HA21ABT2 - BSELF ACT |
| | Don't Know | HA21ABT2 - BSELF ACT |
| | Refused | HA21ABT2 - BSELF ACT |

FIELD 3: BSELF ACT

significantly interfere with the resident's participation in activities or social interactions?

FIELD 3 ROUTING

| Value | Label | Route |
|--------------|--------------|---------------------|
| 0 | NO | HA21BBT2 - BSOTHILL |
| 1 | YES | HA21BBT2 - BSOTHILL |
| | Don't Know | HA21BBT2 - BSOTHILL |
| | Refused | HA21BBT2 - BSOTHILL |

HA21BBT2

Yes/No

QUESTION TEXT

Did any of (SP)'s behavior...

FIELD 1: BSOTHILL

put others at significant risk for physical illness or injury?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA21BBT2 - BSOTHACT |
| 1 | YES | HA21BBT2 - BSOTHACT |
| | Don't Know | HA21BBT2 - BSOTHACT |
| | Refused | HA21BBT2 - BSOTHACT |

FIELD 2: BSOTHACT

significantly intrude on the privacy or activities of others?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA21BBT2 - BSOTHENV |
| 1 | YES | HA21BBT2 - BSOTHENV |
| | Don't Know | HA21BBT2 - BSOTHENV |
| | Refused | HA21BBT2 - BSOTHENV |

FIELD 3: BSOTHENV

significantly disrupt care or living environment?

FIELD 3 ROUTING

| Value | Label | Route |
|--------------|--------------|---------------------|
| 0 | NO | HA21CBT2 - BSNOEVAL |
| 1 | YES | HA21CBT2 - BSNOEVAL |
| | Don't Know | HA21CBT2 - BSNOEVAL |
| | Refused | HA21CBT2 - BSNOEVAL |

HA21CBT2

Code 1

QUESTION TEXT

How often did (SP) reject evaluation or care that is necessary to achieve (his/her) goals for health and well-being on or around (T2 REF DATE)? Would you say the behavior was not exhibited, occurred 1 to 3 days, occurred 4 to 6 days, but less than daily, or occurred daily?

FIELD 1: BSNOEVAL

FIELD 1 ROUTING

| Value | Label | Route |
|-------|-------------------------------|---------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA21DBT2 - BSOFTHAN |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21DBT2 - BSOFTHAN |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21DBT2 - BSOFTHAN |
| 3 | BEHAVIOR OCCURRED DAILY | HA21DBT2 - BSOFTHAN |
| | Don't Know | HA21DBT2 - BSOFTHAN |
| | Refused | HA21DBT2 - BSOFTHAN |

HA21DBT2

Code 1

QUESTION TEXT

How often did (SP) wander on or around (T2 REF DATE)? Would you say the behavior was not exhibited, occurred 1 to 3 days, occurred 4 to 6 days, but less than daily, or occurred daily?

FIELD 1: BSOFTWAN**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|-------------------------------|-----------------------|
| 0 | BEHAVIOR NOT EXHIBITED | HA22PREBT2 - HA22PRBC |
| 1 | BEHAVIOR OCCURRED 1 TO 3 DAYS | HA21EBT2 - BSWDANGR |
| 2 | BEHAVIOR OCCURRED 4 TO 6 DAYS | HA21EBT2 - BSWDANGR |
| 3 | BEHAVIOR OCCURRED DAILY | HA21EBT2 - BSWDANGR |
| | Don't Know | HA21EBT2 - BSWDANGR |
| | Refused | HA21EBT2 - BSWDANGR |

HA21EBT2

Yes/No

QUESTION TEXT

Did any of (SP)'s wandering...

FIELD 1: BSWDANGR

place the resident at significant risk of getting to a potentially dangerous place?

FIELD 1 ROUTING

| Value | Label | Route |
|-------|------------|---------------------|
| 0 | NO | HA21EBT2 - BSWOTACT |
| 1 | YES | HA21EBT2 - BSWOTACT |
| | Don't Know | HA21EBT2 - BSWOTACT |
| | Refused | HA21EBT2 - BSWOTACT |

FIELD 2: BSWOTACT

significantly intrude on the privacy or activities of others?

FIELD 2 ROUTING

| Value | Label | Route |
|-------|------------|-----------------------|
| 0 | NO | HA22PREBT2 - HA22PRBC |
| 1 | YES | HA22PREBT2 - HA22PRBC |
| | Don't Know | HA22PREBT2 - HA22PRBC |
| | Refused | HA22PREBT2 - HA22PRBC |

HA22PREBT2

Code 1

QUESTION TEXT

The next questions are about (SP)'s ability to perform Activities of Daily Living or ADLs, on or around (T2 REF DATE).

I will read you a list of activities and would like you to tell me if (SP)'s self-performance was independent, required supervision, required limited assistance, required extensive assistance, was totally dependent, or if the activity did not occur. [By self-performance I mean what (SP) actually did for (himself/herself) and how much help was required by staff members.]

PRESS "1" TO CONTINUE.

FIELD 1: HA22PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|--------------------|
| 1 | CONTINUE | HA22BT2 - PFTRNSFR |

HA22BT2

Code 1

QUESTION TEXT

(SHOW CARD HA1)

Please tell me (SP)'s level of self-performance in...

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: PFTRNSFR

transferring (for example, in and out of bed).

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--------------------------------------|--------------------|
| 0 | INDEPENDENT | HA22BT2 - PFLOCOMO |
| 1 | SUPERVISION | HA22BT2 - PFLOCOMO |
| 2 | LIMITED ASSISTANCE | HA22BT2 - PFLOCOMO |
| 3 | EXTENSIVE ASSISTANCE | HA22BT2 - PFLOCOMO |
| 4 | TOTAL DEPENDENCE | HA22BT2 - PFLOCOMO |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22BT2 - PFLOCOMO |
| 8 | ACTIVITY DID NOT OCCUR | HA22BT2 - PFLOCOMO |
| | Don't Know | HA22BT2 - PFLOCOMO |
| | Refused | HA22BT2 - PFLOCOMO |

FIELD 2: PFLOCOMO

locomotion on unit.

FIELD 2 ROUTING

| Value | Label | Route |
|--------------|--------------------------------------|--------------------|
| 0 | INDEPENDENT | HA22BT2 - PFDRSSNG |
| 1 | SUPERVISION | HA22BT2 - PFDRSSNG |
| 2 | LIMITED ASSISTANCE | HA22BT2 - PFDRSSNG |
| 3 | EXTENSIVE ASSISTANCE | HA22BT2 - PFDRSSNG |
| 4 | TOTAL DEPENDENCE | HA22BT2 - PFDRSSNG |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22BT2 - PFDRSSNG |
| 8 | ACTIVITY DID NOT OCCUR | HA22BT2 - PFDRSSNG |
| | Don't Know | HA22BT2 - PFDRSSNG |
| | Refused | HA22BT2 - PFDRSSNG |

FIELD 3: PFDRSSNG

dressing.

FIELD 3 ROUTING

| Value | Label | Route |
|--------------|--------------------------------------|--------------------|
| 0 | INDEPENDENT | HA22BT2 - PFEATING |
| 1 | SUPERVISION | HA22BT2 - PFEATING |
| 2 | LIMITED ASSISTANCE | HA22BT2 - PFEATING |
| 3 | EXTENSIVE ASSISTANCE | HA22BT2 - PFEATING |
| 4 | TOTAL DEPENDENCE | HA22BT2 - PFEATING |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22BT2 - PFEATING |
| 8 | ACTIVITY DID NOT OCCUR | HA22BT2 - PFEATING |

| Value | Label | Route |
|-------|------------|--------------------|
| | Don't Know | HA22BT2 - PFEATING |
| | Refused | HA22BT2 - PFEATING |

FIELD 4: PFEATING

eating.

FIELD 4 ROUTING

| Value | Label | Route |
|-------|--------------------------------------|--------------------|
| 0 | INDEPENDENT | HA22BT2 - PFTOILET |
| 1 | SUPERVISION | HA22BT2 - PFTOILET |
| 2 | LIMITED ASSISTANCE | HA22BT2 - PFTOILET |
| 3 | EXTENSIVE ASSISTANCE | HA22BT2 - PFTOILET |
| 4 | TOTAL DEPENDENCE | HA22BT2 - PFTOILET |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA22BT2 - PFTOILET |
| 8 | ACTIVITY DID NOT OCCUR | HA22BT2 - PFTOILET |
| | Don't Know | HA22BT2 - PFTOILET |
| | Refused | HA22BT2 - PFTOILET |

FIELD 5: PFTOILET

using the toilet.

FIELD 5 ROUTING

| Value | Label | Route |
|-------|-------------|--------------------|
| 0 | INDEPENDENT | HA23BT2 - PFBATHNG |

| Value | Label | Route |
|-------|---|--------------------|
| 1 | SUPERVISION | HA23BT2 - PFBATHNG |
| 2 | LIMITED ASSISTANCE | HA23BT2 - PFBATHNG |
| 3 | EXTENSIVE ASSISTANCE | HA23BT2 - PFBATHNG |
| 4 | TOTAL DEPENDENCE | HA23BT2 - PFBATHNG |
| 7 | ACTIVITY OCCURRED ONLY ONCE OR TWICE | HA23BT2 - PFBATHNG |
| 8 | ACTIVITY DID NOT OCCUR | HA23BT2 - PFBATHNG |
| | Don't Know | HA23BT2 - PFBATHNG |
| | Refused | HA23BT2 - PFBATHNG |

HA23BT2

Code 1

QUESTION TEXT

Again referring to the time on or around (T2 REF DATE), what was (SP)'s level of self-performance when bathing: was (she/he) independent, did (she/he) require supervision, require physical help limited to transfer only, require physical help in part of the bathing activity, was (she/he) totally dependent, or did the activity not occur?

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: PFBATHNG

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|-----------------------|
| 0 | INDEPENDENT | HA24PREBT2 - HA24PRBC |
| 1 | SUPERVISION | HA24PREBT2 - HA24PRBC |
| 2 | PHYSICAL HELP LIMITED TO TRANSFER ONLY | HA24PREBT2 - HA24PRBC |
| 3 | PHYSICAL HELP IN PART OF BATHING ACTIVITY | HA24PREBT2 - HA24PRBC |
| 4 | TOTAL DEPENDENCE | HA24PREBT2 - HA24PRBC |
| 8 | ACTIVITY DID NOT OCCUR | HA24PREBT2 - HA24PRBC |
| | Don't Know | HA24PREBT2 - HA24PRBC |
| | Refused | HA24PREBT2 - HA24PRBC |

HA24PREBT2

Code 1

QUESTION TEXT

The next questions are about modes of locomotion and appliances or devices (SP) might have used on or around (T2 REF DATE).

PRESS "1" TO CONTINUE.

FIELD 1: HA24PRBC**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|--------------------|
| 1 | CONTINUE | HA24BT2 - HA24BCOD |

HA24BT2

Code All

QUESTION TEXT

On or around (T2 REF DATE) did (he/she) use...

SELECT ALL THAT APPLY.

SEPARATE RESPONSES BY USING THE SPACEBAR.

PRESS F1 KEY FOR COMPLETE DEFINITIONS.

FIELD 1: HA24BCOD**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------------------------------|-------------|
| 1 | a cane or crutch? | BOX HA14BT2 |
| 2 | a walker? | BOX HA14BT2 |
| 3 | a manual or electric wheelchair? | BOX HA14BT2 |
| 4 | a limb prosthesis? | BOX HA14BT2 |
| 96 | NONE CHECKED | BOX HA14BT2 |
| | Don't Know | BOX HA14BT2 |

BOX HA14BT2

BOX INSTRUCTIONS

GO TO HA39BT2 - FCWEIGHT.

HA39BT2

Numeric

QUESTION TEXT

What was (SP)'s weight on or around (T2 REF DATE)?

FIELD 1: FCWEIGHT

FIELD 1 ROUTING

| Value | Label | Route |
|-------|----------------------|--------------|
| 1 | [Continuous answer.] | BOX HA17BBT2 |
| | Don't Know | BOX HA17BBT2 |
| | Refused | BOX HA17BBT2 |

BOX HA17BBT2

BOX INSTRUCTIONS

GO TO HC2T2 - DIDABSTR.

| Variable Name | Assignment Instructions |
|---------------|--|
| HSFORMS | If HA2 - RECFORMS = 1/Yes OR HA2T2 - RECFORMS = 1/Yes OR HA2BT2 - RECFORMS = 1/Yes, then PERS.HSFORMS = 1/Indicated. |
| HS2DOI | If HS2REF <> EMPTY and HS2DOI = EMPTY, then HS2DOI = today's date |

HC2T2

Code 1

QUESTION TEXT

DID YOU ABSTRACT?

FIELD 1: DIDABSTR**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|------------------|
| 1 | ALL | HC3T2 - WHYABSTR |
| 2 | MAJORITY | HC3T2 - WHYABSTR |
| 3 | HALF | HC3T2 - WHYABSTR |
| 4 | SOME | HC3T2 - WHYABSTR |
| 5 | NONE | BOX HCENDT2 |

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

| Variable Name | Assignment Instructions |
|---------------|-------------------------|
| HSDISP | HSDISP = 96/Complete |

HC3T2

Code 1

QUESTION TEXT

WHY DID YOU ABSTRACT?

FIELD 1: WHYABSTR

FIELD 1 ROUTING

| Value | Label | Route |
|-------|--|------------------|
| 1 | NO KNOWLEDGEABLE RESPONDENT AVAILABLE | BOX HCENDT2 |
| 2 | NO TIME/STAFF BURDEN TOO GREAT | BOX HCENDT2 |
| 3 | REFUSAL--UNWILLING TO COOPERATE | BOX HCENDT2 |
| 91 | OTHER | HC3T2 - WHYABSOS |

FIELD 2: WHYABSOS

OTHER (SPECIFY)

FIELD 2 ROUTING

| Value | Label | Route |
|-------|----------------------|-------------|
| 1 | [Continuous answer.] | BOX HCENDT2 |

BOX HCENDT2

BOX INSTRUCTIONS

GO TO HSFINSCR - FINSCRN.

HSFINSCR

Code 1

QUESTION TEXT

(RETURN TO NAVIGATOR TO CONTINUE INTERVIEW. THE HEALTH STATUS SECTION WAS NOT COMPLETED./YOU HAVE COMPLETED THE HEALTH STATUS SECTION FOR THIS SP.)

PRESS "1" TO RETURN TO NAVIGATION SCREEN.

FIELD 1: FINSCRN**FIELD 1 ROUTING**

| Value | Label | Route |
|-------|----------|-----------|
| 1 | CONTINUE | BOX HSEND |

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

HSDISP:

If HSPRE-HSPRECT = 2/ConsentRequired, HSDISP = 1/ConsentRequired.

Else if HSPRE-HSPRECT = 3/InitialRefusal, HSDISP = 4/InitialRefusal.

Else if HSCONREF-CONREFFN = 2/FinalConsentDenied, HSDISP = 11/FinalConsentDenied.

Else if HSCONREF-CONREFFN = 4/FinalRefusal, HSDISP = 12/FinalRefusal.

BOX HSEND

BOX INSTRUCTIONS

GO TO NAVIGATOR